

**WHITE & CASE LLP**

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*Counsel to Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF FIFTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR  
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL  
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE  
PERIOD FROM JUNE 1, 2023 THROUGH JUNE 30, 2023**

**PLEASE TAKE NOTICE** that on the date hereof, White & Case LLP (“**White & Case**”) filed its *Fifth Monthly Statement of White & Case LLP for Interim Compensation and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

*Period From June 1, 2023 Through June 30, 2023* (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Fee Notice Parties. *See* Docket No. 101 ¶ 2.A.(a).

**PLEASE TAKE FURTHER NOTICE** that responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “**Interim Compensation Procedures**”);<sup>2</sup> (b) be served via email so as to be actually received by **12:00 p.m. (prevailing Eastern Time) on the date that is 15 days following the service of this Monthly Statement**, by (i) White & Case LLP and (ii) the Fee Notice Parties; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 101 ¶ 2.A.(f).

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case and 100% of the expenses of members of the Committee identified in the Monthly Statement to such members of the Committee. *See id.* ¶ 2.A.(g).

**PLEASE TAKE FURTHER NOTICE** that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder. *See id.* ¶ 2.A.(h).

**PLEASE TAKE FURTHER NOTICE** that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Kroll at <https://restructuring.ra.kroll.com/genesis/>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

*[Remainder of page left intentionally blank]*

Dated: August 3, 2023  
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

**WHITE & CASE LLP**

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*Committee of Unsecured Creditors*

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**FIFTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM  
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM  
JUNE 1, 2023 THROUGH JUNE 30, 2023**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Name of Applicant:	White & Case LLP (“ <b>White &amp; Case</b> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <b>Committee</b> ”) of the above-captioned debtors and debtors-in-possession (collectively the “ <b>Debtors</b> ”)
Date of Retention:	April 13, 2023 [Docket No. 222], <i>Effective as of</i> February 10, 2023
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	June 1, 2023 – June 30, 2023 (the “ <b>Compensation Period</b> ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable and Necessary (100%):	\$1,510,505.00
Amount of Interim Compensation To Be Paid Under Interim Compensation Procedures (80%):	\$1,208,404.00
Amount of Interim Compensation To Be Held Back Under Interim Compensation Procedures (20%):	\$302,101.00
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$1,473.27
Total Interim Compensation and Reimbursement of Expenses Sought:	\$1,511,978.27
Total Interim Compensation and Reimbursement of Expenses To Be Paid Under Interim Compensation Procedures:	\$1,209,877.27
Amount of Reimbursement of Committee Member Expenses Sought as Actual and Necessary:	\$216.47

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,<sup>2</sup> Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, White & Case, as

<sup>2</sup> Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

counsel to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay: (i) to White & Case, an aggregate amount of \$1,209,877.27, consisting of 80% of the \$1,510,505.00 in fees earned and 100% of the \$1,473.27 in expenses incurred, and (ii) to the Committee members noted below, 100% of the \$216.47 in expenses incurred by said members of the Committee.

**Professional Services Rendered and Expense Disbursements Incurred**

1. Prior to filing this Monthly Statement, White & Case reviewed its fees generated and hours worked (which totaled 1,300.5 hours and \$1,654,569.00) and expenses incurred (which totaled \$1,512.20). Following that review, White & Case voluntarily elected to reduce its fees by 137.9 hours and \$144,064.00 (~8.7%). White & Case will not seek payment for the fees that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$1,209,877.27, consisting of 80% of the \$1,510,505.00 in fees earned and 100% of the \$1,473.27 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,299 per hour.<sup>3</sup>

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee

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<sup>3</sup> The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

during the Compensation Period.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary of, and detailed entries of: (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B01</b>	<b>Asset Sales</b>	48.6	\$54,110.00
	During the Compensation Period, White & Case committed time to this project category with focus on a draft purchase agreement and certain sale issues.		
<b>B02</b>	<b>Automatic Stay Issues</b>	17.4	\$19,626.00
	During the Compensation Period, White & Case's time committed to this project category revolved around the Debtors' Objection to the Motion for Relief from Stay filed by FTX Trading Ltd. ("FTX") and affiliated debtors. [Docket No. 405]. In connection therewith, White & Case professionals conferred internally and with the Committee's professionals and reviewed and analyzed the objection, which led to the preparation of a joinder by the Committee. [Docket No. 407].		
<b>B03</b>	<b>Case Administration</b>	9.8	\$8,737.00
	Because of the size and complexity of these chapter 11 cases, daily case administration matters necessarily required substantial services by White & Case during the Compensation Period. White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these chapter 11 cases during the Compensation Period: (i) conference calls with the W&C team to discuss and review on a detailed basis various workstreams, staffing, and upcoming deadlines; (ii) conference calls with the other Committee advisors to discuss and coordinate work product; (iii) attending to		



No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	external file management, including external data rooms, and preparing and filing papers on the court docket and serving same; and (iv) attending to internal file management, including establishing an internal case calendar, preparing workstream trackers, reviewing relevant critical dates, organizing court filings and transcripts, preparing materials for court hearings, and monitoring work in progress.		
<b>B04</b>	<b>Case Strategy</b>	97.9	\$152,896.00
	During the Compensation Period, White & Case professionals devoted substantial time and effort to developing an overall strategy to maximize value for unsecured creditors. White & Case professionals had numerous strategy calls, including: (i) internally with other White & Case professionals; (ii) with one or more representatives from some or all of the Committee's professionals; (iii) with one or more representatives from some or all of the Debtors' professionals; and (iv) with one or more representatives from some or all of the Ad Hoc Group.		
<b>B05</b>	<b>Cash Management &amp; Intercompany Issues</b>	3.2	\$3,869.00
	During the Compensation Period, White & Case committed limited time to this project category.		
<b>B06</b>	<b>Claims Administration &amp; Objections</b>	61.5	\$82,426.00
	During the Compensation Period, White & Case spent significant time on this project category addressing various claims issues, including: (i) preference claims and defenses; (ii) claims related to several cryptocurrency entities; and (iii) estimation issues.		
<b>B07</b>	<b>Committee Meetings &amp; Communications</b>	164.8	\$227,110.00
	During the Compensation Period, White & Case spent significant time preparing for and attending meetings of the Committee and the communications subcommittee, each of which occurred on a weekly basis, as well as communicating with the Committee on key developments in the chapter 11 cases. The preparation for Committee meetings included calls and emails with the Committee's professionals to prepare for the meetings and the preparation of meeting agendas, slide presentations, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of these meetings. In addition, White & Case had many one-off communications with Committee members, particularly with respect to case strategy, case filings, and ongoing developments.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B08</b>	<b>Corporate, Securities &amp; Regulatory Issues</b>	42.3	\$68,172.00
	During the Compensation Period, White & Case advised the Committee with respect to corporate, securities, and other regulatory law issues as applied to the Debtors and their proposed restructuring, including, notably, issues related to the plan, disclosure statement, and draft purchase agreement.		
<b>B09</b>	<b>Crypto Matters, Business Operations &amp; Utilities</b>	0.5	\$795.00
	During the Compensation Period, White & Case committed limited time to this project category.		
<b>B10</b>	<b>Creditor Communications</b>	33.6	\$37,000.00
	During the Compensation Period, White & Case assisted the Committee in communicating with creditors, including, but not limited to, revising the Committee's website and materials thereon, including FAQs for creditors and weekly updates and presentations.		
<b>B11</b>	<b>Exclusivity, Plan &amp; Disclosure Statement</b>	333.5	\$444,278.00
	During the Compensation Period, White & Case expended significant time analyzing plan and restructuring issues, including conferring with the Committee's advisors and advising the Committee regarding same. During this period White & Case filed a Statement and Reservation of Rights by the Committee with respect to the Exclusivity Motion. [Docket No. 375]. White & Case's time committed to this project category notably revolved around disclosure statement issues.		
<b>B12</b>	<b>Executory Contracts &amp; Unexpired Leases</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
<b>B13</b>	<b>GAP Issues</b>	9.8	\$14,607.00
	During the Compensation Period, White & Case committed limited time to this project category.		
<b>B14</b>	<b>Hearings</b>	27.0	\$42,925.00
	During the Compensation Period, White & Case professionals committed some time to this project category and attended hearings on June 5 and June 15.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B15</b>	<b>Investigations</b>	236.9	\$269,181.00
	During the Compensation Period, White & Case committed significant time to this project category and reviewed discovery produced, as well as conducted other due diligence and legal research, with respect to various matters within the Committee's purview.		
<b>B16</b>	<b>Non-working Travel</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
<b>B17</b>	<b>Professional Retention &amp; Fees – Other</b>	4.5	\$3,664.00
	During the Compensation Period, White & Case committed limited time to this project category.		
<b>B18</b>	<b>Professional Retention &amp; Fees – W&amp;C</b>	42.6	\$43,084.00
	During the Compensation Period, White & Case worked on its April, May, and June fee statements in accordance with the Interim Compensation Procedures. The third White & Case monthly fee statement was filed on June 12, 2023. [Docket No. 420].		
<b>B19</b>	<b>Reports, Schedules &amp; Statement</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
<b>B20</b>	<b>Taxes</b>	23.2	\$30,831.00
	During the Compensation Period, White & Case analyzed the tax considerations of the Debtors' restructuring and proposed plan.		
<b>B21</b>	<b>US Trustee Issues</b>	0.5	\$795.00
	During the Compensation Period, White & Case committed limited time to this project category.		
<b>B22</b>	<b>Mediation</b>	5.0	\$6,399.00
	During the Compensation Period, White & Case professionals conferred internally and with the Committee's professionals regarding the Notice of Mediation Extension. [Docket No. 436].		

**Reservation of Rights**

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein.

**Notice**

8. White & Case will provide notice of this Monthly Statement to the Fee Notice Parties [see Docket No. 101 ¶ 2.A.(a)] in accordance with the Interim Compensation Procedures.

Dated: August 3, 2023  
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

**WHITE & CASE LLP**

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Philip Abelson

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*Counsel to Official*

*Committee of Unsecured Creditors*

**Exhibit A**

**Timekeeper Summary**

<b>Name</b>	<b>Title</b>	<b>Comp Date</b>	<b>Areas of Expertise</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
<b>Abelson, Philip</b>	<b>Partner</b>	12/7/2000	Financial Restructuring & Insolvency (FRI) Practice	172.3	\$1,590.00	\$273,957.00
<b>Clausen, Neil</b>	<b>Associate</b>	11/4/2016	Tax Practice	15.0	\$1,180.00	\$17,700.00
<b>Diamond, Colin</b>	<b>Partner</b>	3/13/2000	Securities Practice	10.5	\$1,950.00	\$20,475.00
<b>Fryman, Scott</b>	<b>Partner</b>	8/19/2015	Tax Practice	8.6	\$1,460.00	\$12,556.00
<b>Hirshorn, Deanna</b>	<b>Legal Assistant</b>	N/A	Financial Restructuring & Insolvency (FRI) Practice	5.3	\$380.00	\$2,014.00
<b>Kaul, Sequoia</b>	<b>Associate</b>	12/10/2018	Commercial Litigation Practice	69.2	\$1,060.00	\$73,352.00
<b>Khalil, Zeinab</b>	<b>Associate</b>	N/A	Pool Associates - Litigation	22.8	\$740.00	\$16,872.00
<b>Landy, Douglas</b>	<b>Partner</b>	1/31/1994	Bank Advisory Practice	10.0	\$1,840.00	\$18,400.00
<b>Ludovici, Stephen</b>	<b>Associate</b>	9/25/2014	Financial Restructuring & Insolvency (FRI) Practice	9.6	\$1,240.00	\$11,904.00
<b>Ma, Jaime</b>	<b>Associate</b>	7/16/2018	M&A - Corporate Practice	27.4	\$1,140.00	\$31,236.00
<b>Mann, Laura Katherine</b>	<b>Partner</b>	11/2/2012	Securities Practice	30.7	\$1,370.00	\$42,059.00
<b>Meises, Michele</b>	<b>Counsel</b>	4/29/1992	Financial Restructuring & Insolvency (FRI) Practice	151.5	\$1,310.00	\$198,465.00
<b>Mitra, Anais</b>	<b>Associate</b>	10/6/2022	Financial Restructuring & Insolvency (FRI) Practice	11.2	\$740.00	\$8,288.00
<b>Parra Criste, Amanda</b>	<b>Associate</b>	10/16/2015	Financial Restructuring & Insolvency (FRI) Practice	147.8	\$1,220.00	\$180,316.00
<b>Pesce, Gregory</b>	<b>Partner</b>	11/20/2011	Financial Restructuring & Insolvency (FRI) Practice	7.9	\$1,460.00	\$11,534.00
<b>Ramirez, Grace</b>	<b>Associate</b>	1/19/2021	Commercial Litigation Practice	25.3	\$960.00	\$24,288.00
<b>Shabir, Zarka</b>	<b>Associate</b>	N/A	Pool Associates - Litigation	33.3	\$740.00	\$24,642.00
<b>Shore, Christopher</b>	<b>Partner</b>	11/20/1992	Commercial Litigation Practice	108.7	\$2,100.00	\$228,270.00
<b>Shu, Cathy</b>	<b>Associate</b>	2/14/2022	Financial Restructuring & Insolvency (FRI) Practice	12.3	\$740.00	\$9,102.00
<b>Smith, Erin</b>	<b>Associate</b>	7/14/2014	Commercial Litigation Practice	9.9	\$1,270.00	\$12,573.00
<b>Strom, Peter</b>	<b>Associate</b>	1/8/2021	Financial Restructuring & Insolvency (FRI) Practice	129.1	\$960.00	\$123,936.00
<b>Sutherland, Gabe</b>	<b>Associate</b>	6/28/2023	Financial Restructuring & Insolvency (FRI) Practice	25.8	\$740.00	\$19,092.00
<b>West, Colin</b>	<b>Partner</b>	5/19/2008	Commercial Litigation Practice	87.5	\$1,370.00	\$119,875.00
<b>Yoo, Jade</b>	<b>Associate</b>	6/1/2020	Commercial Litigation Practice	20.8	\$1,020.00	\$21,216.00
<b>Zhang, Shirley</b>	<b>Associate</b>	5/5/2022	M&A - Private Equity Practice	10.1	\$830.00	\$8,383.00
<b>Grand Total</b>				<b>1,162.6</b>		<b>\$1,510,505.00</b>

**Exhibit B**

**Project Summary**

<b>Cat. No.</b>	<b>Project Category Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
B01	Asset Sales	48.6	\$54,110.00
B02	Automatic Stay Issues	17.4	\$19,626.00
B03	Case Administration	9.8	\$8,737.00
B04	Case Strategy	97.9	\$152,896.00
B05	Cash Management & Intercompany Issues	3.2	\$3,869.00
B06	Claims Administration & Objections	61.5	\$82,426.00
B07	Committee Meetings & Communications	164.8	\$227,110.00
B08	Corporate, Securities & Regulatory issues	42.3	\$68,172.00
B09	Crypto Matters, Business Operations, & Utilities	0.5	\$795.00
B10	Creditor Communications	33.6	\$37,000.00
B11	Exclusivity, Plan & Disclosure Statement	333.5	\$444,278.00
B12	Executory Contracts & Unexpired Leases	0.0	\$0.00
B13	GAP Issues	9.8	\$14,607.00
B14	Hearings	27.0	\$42,925.00
B15	Investigations	236.9	\$269,181.00
B16	Non-working Travel	0.0	\$0.00
B17	Professional Retention & Fees – Other	4.5	\$3,664.00
B18	Professional Retention & Fees – W&C	42.6	\$43,084.00
B19	Reports, Schedules & Statements	0.0	\$0.00
B20	Taxes	23.2	\$30,831.00
B21	US Trustee Issues	0.5	\$795.00
B22	Mediation	5.0	\$6,399.00
	<b>Grand Total</b>	<b>1162.6</b>	<b>\$1,510,505.00</b>

**Exhibit C**

**Time Records**



Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

For professional services for the period ending 30 June 2023

DATE	DESCRIPTION	TIMEKEEPER	HOURS
<b>Asset Sales</b>			
5 June 2023	Conference with W&C team re: sale issues.	P Abelson	0.20
5 June 2023	Call with A. Cieply re: purchase agreement.	M Meises	0.20
5 June 2023	Review EPA (0.8); call with A. Cieply re: EPA (0.5); correspondence with HL re: EPA (0.1).	A Parra Criste	1.40
5 June 2023	Review and respond to email correspondence re: form of EPA.	N Clausen	0.20
5 June 2023	Review and draft issues list re: Cleary draft SPA (6.9); call with W&C restructuring team re: case updates (0.3).	J Ma	7.20
5 June 2023	Review precedent and EPA (2.2); prepare issues list re: same and correspond with J. Ma (2.2).	S Zhang	4.40
6 June 2023	Review email correspondence re: sale issues (0.1); review comments to draft EPA (0.1).	P Abelson	0.20
6 June 2023	Review draft purchase agreement and provide comments.	S Fryman	1.20
6 June 2023	Review EPA, and emails with Cleary team re: same (1.0); prepare issues list re: same (0.6).	A Parra Criste	1.60
6 June 2023	Review and revise EPA and discuss with W&C team.	N Clausen	2.20
6 June 2023	Review precedent SPAs and draft issues list re: same (3.4); analysis re: correspondence from A. Parra Criste and Cleary team re: SPA (0.2).	J Ma	3.60
6 June 2023	Review precedent to revise issues list re: EPA (1.9); correspond with J. Ma re: issues list (0.2).	S Zhang	2.10
7 June 2023	Review EPA and issues list re: same.	A Parra Criste	0.20
8 June 2023	Analysis re: draft issues list for transmittal to Cleary team.	J Ma	0.40
12 June 2023	Conference with J. VanLare (Cleary) re: sale issues (0.1); confer with potential buyer's counsel re: sale issues (0.3).	P Abelson	0.40
16 June 2023	Review Cleary responses to W&C M&A issues list, and revise draft EPA.	J Ma	3.90
17 June 2023	Review updated EPA against M&A issue list.	S Zhang	0.80
18 June 2023	Call with Cleary re: EPA comments.	A Parra Criste	0.20
19 June 2023	Review email correspondence with W&C team re: sale process	P Abelson	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.1); review responses to sale agreement (0.1).		
19 June 2023	Review revised EPA.	A Parra Criste	0.60
20 June 2023	Correspondence with HL re: sale documents and EPA issues.	A Parra Criste	0.30
20 June 2023	Review Cleary team's revised draft equity purchase agreement re: W&C team issues list.	J Ma	2.70
21 June 2023	Conference with A. Cieply re: sale issues.	P Abelson	0.20
21 June 2023	Review correspondence and analysis re: bid draft purchase agreement.	J Ma	1.30
22 June 2023	Analysis re: bid draft purchase agreement.	J Ma	0.40
27 June 2023	Review email correspondence with W&C team re: sale issues.	P Abelson	0.10
27 June 2023	Call with W&C, Cleary, Moelis, and HL teams re: sale process.	P Strom	0.30
28 June 2023	Analysis re: asset purchase agreement.	S Fryman	1.40
29 June 2023	Review Cleary team's draft asset purchase agreement, and draft issues list re: same.	J Ma	4.40
29 June 2023	Prepare issues list re: asset purchase agreement.	S Zhang	2.80
30 June 2023	Draft issues list re: asset purchase agreement for Cleary team, and correspondence with A. Cieply and S. Zhang re: same (3.3); analysis re: correspondence re: equity and asset purchase agreements (0.2).	J Ma	3.50
<b>SUBTOTAL: Asset Sales</b>			<b>48.60</b>

**Automatic Stay Issues**

2 June 2023	Legal research re: Uniform Commercial Code and forfeiture procedures.	C Shu	3.10
4 June 2023	Confer with C. Shu re: FTX lift stay research.	M Meises	0.10
6 June 2023	Review Debtors' draft objection to FTX motion to modify automatic stay.	P Strom	0.40
7 June 2023	Review and comment on automatic stay objection.	P Abelson	1.10
7 June 2023	Provide comments to objection to FTX motion to lift stay.	M Meises	4.10
7 June 2023	Review and provide comments to Debtors' objection to FTX lift stay motion.	P Strom	2.80
8 June 2023	Review and revise draft joinder re: FTX stay objection (0.2); conference with M. Meises re: FTX stay motion (0.2).	P Abelson	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 June 2023	Draft and finalize joinder to objection to FTX motion to lift stay (0.5); confer with P. Abelson re: same (0.1); revise same (0.1); confer with P. Abelson re: objection to FTX lift stay motion (0.2); comment on revised objection to FTX lift stay motion (2.1 ); confer with J. VanLare (Cleary) re: same (0.1); further comment on FTX lift stay objection (0.5).	M Meises	3.60
8 June 2023	Finalize and file joinder and reservation of rights to Debtors' objection to FTX's motion to modify automatic stay (0.3); correspondence with Kroll re: service of same (0.1).	D Hirshorn	0.40
11 June 2023	Review legal research re: automatic stay issues.	P Abelson	0.20
13 June 2023	Read FTX reply to stay relief motion.	M Meises	0.10
14 June 2023	Analysis re: modification of automatic stay (0.3); call with Cleary & W&C teams re: June 15 hearing (0.8).	P Strom	1.10
<b>SUBTOTAL: Automatic Stay Issues</b>			<b>17.40</b>

### Case Administration

1 June 2023	Review updated work in progress list.	P Abelson	0.10
1 June 2023	Revise internal case calendar.	M Meises	0.10
1 June 2023	Update work in progress tracker (0.1); call with G. Pesce re: administrative issues (0.1).	A Parra Criste	0.20
4 June 2023	Revise internal case calendar.	M Meises	0.10
5 June 2023	Review revised case calendar.	P Abelson	0.10
7 June 2023	Call with M. Meises re: workstreams.	A Parra Criste	0.40
7 June 2023	Review case management order re: limitations re: filing joinder, and email to M. Meises re: same.	A Mitra	0.10
7 June 2023	Update internal pleadings file and case calendar.	D Hirshorn	0.30
8 June 2023	Confer with T. Smith re: workstreams.	A Parra Criste	0.40
8 June 2023	Monitor Cash Cloud docket re: recent activity (0.1); circulate Cash Cloud docket update with corresponding pleadings to Core Team and G. Sutherland (0.4); email G. Sutherland re: same (0.1); update internal pleadings file (0.2).	D Hirshorn	0.80
9 June 2023	Update case calendar.	M Meises	0.10
11 June 2023	Update internal case calendar.	M Meises	0.20
12 June 2023	Review updated case calendar.	P Abelson	0.10
12 June 2023	Update internal case calendar.	M Meises	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 June 2023	Update internal files re: Cash Cloud pleadings.	D Hirshorn	0.30
16 June 2023	Update case calendar.	M Meises	0.10
20 June 2023	Revise internal case calendar (0.4); confer with G. Sutherland re: docket updates (0.2).	M Meises	0.60
22 June 2023	Update Genesis case calendar.	D Hirshorn	0.40
23 June 2023	Review docket re: recent activity, and revise case calendar re: same.	M Meises	0.30
23 June 2023	Call with P. Strom re: work in progress tracker.	A Parra Criste	0.40
23 June 2023	Update internal files re: Cash Cloud pleadings.	D Hirshorn	1.40
25 June 2023	Revise work in progress list.	M Meises	0.10
25 June 2023	Review and revise work in progress tracker (0.2); call with W&C team re: same (1.0).	A Parra Criste	1.20
26 June 2023	Prepare work in progress tracker.	A Parra Criste	0.20
27 June 2023	Revise case calendar.	M Meises	0.10
28 June 2023	Revise work in progress tracker.	A Parra Criste	0.20
28 June 2023	Update internal files re: Cash Cloud pleadings.	D Hirshorn	0.50
29 June 2023	Correspondence with P. Strom re: work in progress tracker items.	A Parra Criste	0.50
29 June 2023	Legal research for G. Sutherland re: local rules re: S.D.N.Y. pleadings requirements.	D Hirshorn	0.40
<b>SUBTOTAL: Case Administration</b>			<b>9.80</b>

## Case Strategy

17 May 2023	Correspondence with Committee advisors re: forbearance (1.0); review diligence list (0.6); call with Ad Hoc Group (2.0).	J Shore	3.60
18 May 2023	Calls re: forbearance terms (1.0); staking call (1.0).	J Shore	2.00
21 May 2023	Calls with W&C team re: settlement (1.0); call with Ad Hoc Group (0.8).	J Shore	1.80
22 May 2023	Calls re: forbearance.	J Shore	1.30
23 May 2023	Calls with Committee advisors re: forbearance (1.0); follow-up correspondence with W&C team re: same (0.3).	J Shore	1.30
26 May 2023	Review claims materials.	J Shore	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 June 2023	Conference with M. Meises re: strategy (0.1); conference with M. Meises and A. Parra Criste re: same (0.3); conference with A. Parra Criste re: same (0.6).	P Abelson	1.00
1 June 2023	Confer with P. Abelson and A. Parra Criste re: strategy (0.3); meeting with P. Abelson re: same (1.0).	M Meises	1.30
5 June 2023	Conference with Committee advisors re: strategy (0.7); conference with A. Parra Criste re: same (0.3); conference with S. O'Neal (Cleary) re: same (0.3).	P Abelson	1.30
5 June 2023	Call with BRG and HL re: strategy.	M Meises	0.70
5 June 2023	Attend call with Committee advisors.	A Parra Criste	0.50
6 June 2023	Conference with C. Shore re: case update (0.1); conference with W&C team re: same (0.2).	P Abelson	0.30
7 June 2023	Update call with W&C team.	J Shore	0.30
7 June 2023	Conference with W&C team re: task list (0.4); conference with C. Shore re: case update (0.1); conference with S. O'Neal (Cleary) re: same (0.5).	P Abelson	1.00
7 June 2023	Strategy call with P. Abelson and A. Parra Criste.	M Meises	0.40
7 June 2023	Call with P. Abelson and M. Meises re: case strategy (0.4) ; call with C. West re: same (0.3).	A Parra Criste	0.70
8 June 2023	Conference with A. Parra Criste re: strategy (0.2); conference with Committee advisors re: update call (0.6); conference with S. O'Neal (Cleary) re: strategy (0.1).	P Abelson	0.90
8 June 2023	Call with HL and BRG re: strategy (0.5); confer with P. Abelson re: same (0.2).	M Meises	0.70
8 June 2023	Call with P. Abelson re: case strategy (0.2); call with Committee advisors re: same (0.5).	A Parra Criste	0.70
9 June 2023	Review SEC and coin issues (1.8); correspondence with Committee advisors re: proposal (0.4).	J Shore	2.20
9 June 2023	Confer with Special Committee and Steerco re: open issues (0.7); confer with M. Nuvelstijn (Bitvavo) re: same (0.2).	P Abelson	0.90
9 June 2023	Review proposal, and call with P. Abelson and B. Geer re: same.	A Parra Criste	0.40
9 June 2023	Analysis for P. Abelson and M. Meises re: recent filings in Cash Cloud matter.	G Sutherland	1.00
10 June 2023	Analysis for P. Abelson and M. Meises re: recent filings in Cash Cloud matter.	G Sutherland	1.00
11 June 2023	Calls with Committee advisors re: update.	J Shore	1.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 June 2023	Call with HL and BRG re: strategy.	M Meises	0.50
11 June 2023	Call with Committee advisors re: proposal.	A Parra Criste	0.50
12 June 2023	Emails with Committee advisors re: forbearance issues (0.4); call with W&C team re: proposal (0.7).	J Shore	1.10
12 June 2023	Conference with Committee advisors re: updates and open issues (0.7); confer with A. Parra-Criste re: same (0.1).	P Abelson	0.80
12 June 2023	Call with Committee advisors.	C West	0.70
12 June 2023	Call with HL and BRG re: strategy.	M Meises	0.70
12 June 2023	Attend Committee advisor call (1.0); call with P. Abelson re: case strategy (0.5); calls with P. Strom re: case strategy (0.5); analysis re: settlement (0.2).	A Parra Criste	2.20
13 June 2023	Conference with S. O'Neal (Cleary) re: strategy issues and updates.	P Abelson	0.70
13 June 2023	Call with M. Meises re: case strategy.	A Parra Criste	0.30
14 June 2023	Call with Cleary re: strategy.	M Meises	1.00
15 June 2023	Committee advisors calls.	J Shore	0.90
15 June 2023	Conference with Committee advisors re: updates (0.9); conference with B. Rosen re: same (0.1); conference with Special Committee and Steerco re: same (0.7); conference with A. Parra-Criste re: same (0.2).	P Abelson	1.90
15 June 2023	Call with HL and BRG re: strategy.	M Meises	0.70
15 June 2023	Call with BRG and P. Abelson re: case strategy.	A Parra Criste	0.50
16 June 2023	Emails re: settlement (1.6); calls with Committee advisors re: proposal (1.0).	J Shore	2.60
16 June 2023	Review and analysis re: open issues list.	P Abelson	0.20
16 June 2023	Analysis re: correspondence re: confidential settlement issues.	G Pesce	0.40
16 June 2023	Call with HL and BRG re: strategy.	M Meises	0.80
16 June 2023	Call with P. Abelson re: case strategy.	A Parra Criste	0.10
17 June 2023	Confer with B. Geer (HL) re: update.	P Abelson	0.10
17 June 2023	Analysis and draft memorandum re: Cash Cloud matter.	G Sutherland	1.40
18 June 2023	Call with Committee advisors.	J Shore	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 June 2023	Analysis and draft memorandum re: Cash Cloud matter.	G Sutherland	1.10
19 June 2023	Settlement calls.	J Shore	1.00
19 June 2023	Conference with S. O'Neal (Cleary) re: updates.	P Abelson	0.90
19 June 2023	Call with B. Rosen (Proskauer) and HL re: strategy.	M Meises	0.40
20 June 2023	Conference with A. Parra-Criste re: updates.	P Abelson	0.60
20 June 2023	Confer with P. Abelson and A. Parra Criste re: case strategy.	M Meises	0.50
20 June 2023	Calls with C. West and P. Abelson re: next steps (1.0); review materials re: HL distribution mechanics (0.4).	A Parra Criste	1.40
20 June 2023	Analysis and draft memorandum re: Cash Cloud matter.	G Sutherland	1.10
21 June 2023	Emails re: settlement (1.0); committee call re: same (1.5); follow-up emails with P. Abelson re: same (0.2); calls with Committee advisors re: claims issues (0.5).	J Shore	3.20
21 June 2023	Conference with S. O'Neal (Cleary) re: updates (0.1); conference with S. O'Neal (Cleary) and L. Barefoot (Cleary) re: same (0.5); conference with S. O'Neal (Cleary) and P. Aronzon (Milbank) re: same (0.5).	P Abelson	1.10
21 June 2023	Call with Committee advisors' re: open items.	C West	0.50
21 June 2023	Call with C. Shore and P. Abelson re: open items (0.5); call with HL and BRG re: same (0.5).	M Meises	1.00
21 June 2023	Call with Committee advisors re: Committee meeting and strategic alternatives.	A Parra Criste	0.50
21 June 2023	Meet with Committee and Committee advisors re: next steps.	S Kaul	1.10
22 June 2023	Conference with B. Geer (HL) re: updates (0.1); conference with B. Rosen re: same (0.2); conference with A. Parra Criste re: next steps (0.3); conference with D. Smith re: updates (0.4); conference with C. Shore re: next steps (0.3).	P Abelson	1.30
22 June 2023	Call with HL and BRG re: strategy.	M Meises	1.00
22 June 2023	Call with P. Abelson re: strategy items.	A Parra Criste	0.50
22 June 2023	Analysis and draft memorandum re: Cash Cloud matter.	G Sutherland	0.30
23 June 2023	Correspondence with Committee advisors re: settlement (1.0); review SOFAs (1.0); Committee advisors call (1.0); update emails re: same (0.2).	J Shore	3.20
23 June 2023	Conference with D. Smith and A. Parra Criste re: updates (1.0); conference with A. Parra-Criste re: open issues (0.2).	P Abelson	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
23 June 2023	Confer with A. Parra Criste re: strategy.	M Meises	0.30
23 June 2023	Call with HL re: open issues (0.3); call with M. Meises re: open issues (0.3); call with P. Abelson and Gemini counsel re: open issues (1.0).	A Parra Criste	1.60
24 June 2023	Review RefCo case, and correspondence with P. Strom re: same (1.5); email to P. Abelson re: same (0.2).	A Parra Criste	1.70
24 June 2023	Analysis and correspondence with M. Meises re: cash cloud activity.	G Sutherland	0.30
25 June 2023	Conference with W&C team re: updates and next steps (0.9); conference with A. Parra Criste re: same (0.4).	P Abelson	1.30
25 June 2023	Call with P. Abelson and A. Parra Criste re: work in progress and open issues.	M Meises	0.90
25 June 2023	Review correspondence re: proposal (0.3); review proposal deck (0.3).	A Parra Criste	0.60
26 June 2023	Correspondence re: settlement (0.4); provide update on settlement to Committee (0.6); review coin cap analysis (0.5).	J Shore	1.50
26 June 2023	Conference with D. Smith re: Gemini issues (0.1); conference with Committee advisors re: Plan (0.9).	P Abelson	1.00
26 June 2023	Call with HL and BRG teams re: open issues.	M Meises	1.30
26 June 2023	Call with Committee advisors re: key case issues (1.0); calls with P. Abelson re: same (0.9).	A Parra Criste	1.90
27 June 2023	Emails with W&C team re: settlement issues.	J Shore	0.30
27 June 2023	Conference with Debtors' advisors re: weekly update (0.5); conference with BRG team re: next steps (0.2); conference with Proskauer team re: updates (0.7).	P Abelson	1.40
27 June 2023	Analysis re: settlement discussions.	G Pesce	0.40
27 June 2023	Confer with A. Parra Criste re: work in progress list (0.1); call with Cleary team re: open issues (0.5); call with BRG and C. West re: same (0.2).	M Meises	0.80
27 June 2023	Call with Committee advisors re: next steps (0.5); call with Cleary team re: same (0.5); call with BRG and E. Daucher (Norton Rose Fulbright) re: same (0.5); call with P. Abelson re: same (1.1).	A Parra Criste	2.60
28 June 2023	Conference with E. Daucher (Norton Rose Fulbright) re: updates (0.6); conference with A. Parra Criste re: next steps (0.2); conference with D. Smith re: updates (0.6).	P Abelson	1.40
28 June 2023	Call with Cleary and Proskauer teams re: open issues.	M Meises	1.10
28 June 2023	Call with Cleary team re: open items (0.5); call with P. Abelson re:	A Parra Criste	1.50



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	open items (1.0).		
29 June 2023	Conference with Committee advisors re: next steps (0.4); conference with E. Daucher (Norton Rose Fulbright) re: same (0.6); conference with S. O'Neal (Cleary) re: same (0.3); conference with S. O'Neal (Cleary) and J. VanLare (Cleary) re: same (0.9).	P Abelson	2.20
29 June 2023	Call with Committee advisors.	C West	0.50
29 June 2023	Call with HL and BRG teams re: open issues (0.5); call with P. Abelson re: same (0.2); call with Cleary team re: same (1.4); call with BRG, HL, and Proskauer teams re: same (0.5); confer with P. Strom re: same (0.2).	M Meises	2.80
29 June 2023	Call with P. Abelson re: open items.	A Parra Criste	0.50
30 June 2023	Emails re: settlement update.	J Shore	0.50
30 June 2023	Conference with A. Parra-Criste re: updates and open issues (0.1); conference with C. Shore re: same (0.2).	P Abelson	0.30
30 June 2023	Call with P. Abelson re: open items.	A Parra Criste	0.50
<b>SUBTOTAL: Case Strategy</b>			<b>97.90</b>

## Cash Management & Intercompany Issues

2 June 2023	Review and analyze intercompany loan documentation and transaction history.	S Kaul	2.30
6 June 2023	Review email correspondence re: intercompany issues.	P Abelson	0.10
16 June 2023	Review email correspondence with W&C team re: cash issues.	P Abelson	0.10
17 June 2023	Conference with E. Hengel (BRG), T. Culver, and M. Nuvelstijn re: cash issues (0.7).	P Abelson	0.70
<b>SUBTOTAL: Cash Management &amp; Intercompany Issues</b>			<b>3.20</b>

## Claims Administration & Objections

1 June 2023	Review email correspondence re: estimation motion (0.2); review email correspondence re: claims issues (0.1); review draft estimation motion (0.5); conference with Cleary and Proskauer re: estimation (0.6); conference with M. Meises, A. Parra Criste, and B. Rosen (Proskauer) re: same (0.2).	P Abelson	1.60
1 June 2023	Confer with P. Abelson re: estimation motion (0.3); provide comments to same (2.4); confer with Cleary and P. Abelson re: same (0.5); confer further with P. Abelson re: same (0.1); confer further with Cleary re: same (0.1).	M Meises	3.40
1 June 2023	Review Gemini claim and related agreements (0.5); email to W&C team re: same (0.1); analysis re: same (0.5); correspondence with	A Parra Criste	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	C. Shu and A. Gruener re: legal research re: foreclosure (0.2).		
1 June 2023	Research re: claims issues.	P Strom	0.60
2 June 2023	Review email correspondence re: Gemini issues.	P Abelson	0.10
2 June 2023	Review Gemini claim and related agreements (0.5); email to W&C team re: same (0.1); analysis re: same (0.5); correspondence with C. Shu and A. Gruener re: legal research re: foreclosure (0.2).	A Parra Criste	1.30
3 June 2023	Review FTX materials.	J Shore	0.50
5 June 2023	Research re: estimation issues.	P Abelson	0.20
5 June 2023	Review legal research re: foreclosure.	A Parra Criste	0.20
7 June 2023	Review research re: collateral issues (0.3); conference with J. VanLare (Cleary) re: claims issues (0.5).	P Abelson	0.80
8 June 2023	Confer with A. Parra Criste re: estimation (0.3); review estimation issues (0.5).	M Meises	0.80
9 June 2023	Review materials re: FTX issues (0.3); confer with J. VanLare (Cleary), A. Parra-Criste, and M. Meises re: same (0.7).	P Abelson	1.00
9 June 2023	Review objection to estimation motion and estimation issues.	M Meises	1.00
9 June 2023	Call with Cleary team re: Gemini claims issues.	A Parra Criste	0.60
12 June 2023	Review analysis re: claims issues (0.2); conference with J. VanLare (Cleary) re: same (0.2).	P Abelson	0.40
12 June 2023	Review claims analysis.	M Meises	0.30
12 June 2023	Call with W&C team re: Gemini claims issues (0.5); legal research re: claim transfers (0.5).	A Parra Criste	1.00
13 June 2023	Conference with J. Massey re: FTX.	P Abelson	0.10
13 June 2023	Analysis re: FTX reply brief.	C West	0.50
13 June 2023	Comment on FTX reply to estimation motion (0.5); confer with J. VanLare (Cleary) re: same (0.1); confer with P. Abelson re: same (0.1).	M Meises	0.70
14 June 2023	Conference with E. Daucher (Norton Rose Fulbright) re: claims issues (0.1); conference with C. Shore re: same (0.1); review email correspondence with W&C team re: same (0.1); conference with Cleary team re: same (0.8).	P Abelson	1.10
14 June 2023	Review order approving estimation motion (0.2); confer with P. Abelson re: same (0.1); confer with P. Strom re: same (0.3); email to Cleary re: claims register (0.2).	M Meises	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 June 2023	Call with Cleary team re: Gemini claims issues.	A Parra Criste	0.50
15 June 2023	Review analysis re claims .	J Shore	2.30
16 June 2023	Review analysis re: claims issues (0.2); conference with Committee advisors re: same (0.8); conference with A. Parra-Criste re: same (0.1).	P Abelson	1.10
16 June 2023	Review claims objection motion (0.5); correspondence with C. Shu re: research re: same (0.2); review analysis re: claims valuation (0.3).	A Parra Criste	1.00
16 June 2023	Review and revise Debtors' draft claims objection procedures motion and proposed order.	C Shu	3.20
18 June 2023	Review and revise claims procedures motion.	A Parra Criste	2.80
19 June 2023	Review analysis re: claims valuation (0.3); conference with Proskauer, Houlihan, and BRG teams re: claims issues (0.4); conference with C. Kearns re: same (0.2); review email correspondence with W&C team re: same (0.1).	P Abelson	1.00
19 June 2023	Review and revise claims procedures motion (1.7); emails to BRG re: same (0.3).	A Parra Criste	2.00
20 June 2023	Review email correspondence re: claims analysis (0.1); conference with J. VanLare (Cleary) re: FTX claims (0.2); legal research re: claims issues (1.1); conference with W&C team re: same (0.7).	P Abelson	2.10
20 June 2023	Call with W&C team re: claims issues.	C West	0.60
20 June 2023	Confer with C. West and P. Abelson re: FTX estimation.	M Meises	0.50
21 June 2023	Call with W&C team re: FTX issues (0.6); review claims issues deck (1.2).	J Shore	1.80
21 June 2023	Call with W&C team re: FTX issues (0.6); call with Cleary re: same (0.9); conference with C. Shore re: same (0.1); conference with E. Hengel (BRG) re: claims issues (0.1).	P Abelson	1.70
21 June 2023	Call with W&C team re: claims issues (0.5); call with Debtors' counsel re: claims estimation issues (0.8).	C West	1.30
21 June 2023	Call with Cleary team re: FTX issues.	M Meises	0.80
21 June 2023	Call with C. Shore re: claims issues (0.5); review and revise claims objection procedures (2.0); call with Cleary re: same (0.2); call with W&C and Cleary re: claims issues (0.8).	A Parra Criste	3.50
21 June 2023	Review and revise Debtors' drafts re: claims objection procedures motion and order.	C Shu	2.50
22 June 2023	Conference with M. Nuvelstijn re: claims issues.	P Abelson	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
22 June 2023	Review revised claims procedure motion (0.2); correspondence with HL re: claims analysis (0.2).	A Parra Criste	0.40
23 June 2023	Conference with J. VanLare (Cleary) re: FTX issues (0.3); conference with BRG, Proskauer, and Houlihan teams re: claims (0.9); conference with C. Shore re: same (0.4).	P Abelson	1.60
23 June 2023	Revise order approving claims procedures motion.	M Meises	1.60
23 June 2023	Correspondence with HL re: claims analysis.	A Parra Criste	0.10
25 June 2023	Conference with C. West re: FTX claims.	P Abelson	0.10
25 June 2023	Review comments re: claims procedures order (0.4); confer with A. Parra Criste re: same (0.1).	M Meises	0.50
25 June 2023	Review comments from M. Meises re: claims, and correspondence re: same.	A Parra Criste	0.50
26 June 2023	Review claims objection procedures order (0.1); confer with A. Parra Criste re: same (0.1).	M Meises	0.20
26 June 2023	Revise proposed claims objection order.	A Parra Criste	0.50
27 June 2023	Conference with A. Parra-Criste re: claims issues (0.4); review email correspondence with same re: same (0.2); conference with C. Kearns re: claims issues (0.2).	P Abelson	0.80
27 June 2023	Confer with P. Abelson and A. Parra Criste re: claim objection procedures.	M Meises	0.20
27 June 2023	Review correspondence from Three Arrows Capital, and email to M. Meises and P. Abelson re: same.	A Parra Criste	0.20
28 June 2023	Conference with E. Hengel (BRG) re: claims issues.	P Abelson	0.30
28 June 2023	Review FTX proof of claim, and correspondence with W&C team re: same (0.3); call with D. Swartz (Cleary) re: claims procedures (0.2).	A Parra Criste	0.50
29 June 2023	Correspondence with W&C team re: FTX proof of claim.	M Meises	0.10
30 June 2023	Review FTX proofs of claim.	P Abelson	0.40
30 June 2023	Confer with P. Strom re: FTX proof of claim (0.5); revise same (2.6); review revised claims procedures order (0.1).	M Meises	3.20
30 June 2023	Review FTX proof of claim, and correspondence with W&C team re: same.	A Parra Criste	0.30
30 June 2023	Call with M. Meises re: Genesis proofs of claim FTX chapter 11 case (0.3); review and revise same (2.6) .	P Strom	2.90
<b>SUBTOTAL: Claims Administration &amp; Objections</b>			<b>61.50</b>

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
<b>Committee Meetings &amp; Communications</b>			
22 May 2023	Preparation for Committee calls.	J Shore	1.00
23 May 2023	Review Committee deck (0.8); committee calls (2.0).	J Shore	2.80
25 May 2023	Call with Ad Hoc Group (1.0); review Committee presentation slides (0.7); creditor call (1.0).	J Shore	2.70
29 May 2023	Preparation for SteerCo call (2.0); follow-up correspondence re: same (0.7); review Committee slides (1.0).	J Shore	3.70
30 May 2023	Attend SteerCo call (2.0); attend Committee call (2.0); review materials re: same (1.0); follow-up correspondence with Committee advisors re: same (0.5).	J Shore	5.50
1 June 2023	Attend call with Committee re: investigation (1.8); conference with Committee re: Gemini (0.5); draft email correspondence to Committee re: exclusivity (0.2).	P Abelson	2.50
1 June 2023	Call with Committee re: investigation status, and prepare for same (2.3); analysis re: emails with Committee members re: case status (0.3).	C West	2.60
1 June 2023	Call with Committee re: investigation update.	M Meises	1.70
1 June 2023	Confer with Committee re: investigation update.	S Kaul	1.10
2 June 2023	Review weekly communication slides (0.3); prepare email to Committee re: case status and docket entries (0.7).	M Meises	1.00
2 June 2023	Review and revise Committee deck (1.6); emails with Committee members re: same (0.3); review and revise various FAQs (0.7).	A Parra Criste	2.60
5 June 2023	Review draft Committee presentation (0.3); review May 31 meeting minutes (0.1).	P Abelson	0.40
5 June 2023	Prepare email to Committee re: recent pleadings update (0.5); review slides for weekly Committee meeting (0.6).	M Meises	1.10
5 June 2023	Prepare Committee deck (0.3); correspondence with W&C team re: same, and revise draft of same (0.8); review and revise Committee meeting minutes (0.2).	A Parra Criste	1.30
5 June 2023	Draft presentation deck for June 7 call with Committee (1.5); draft minutes to May 31 call with Committee (0.8); incorporate edits to draft presentation and draft minutes (0.7).	P Strom	3.00
6 June 2023	Correspondence with A. Gruener re: Committee issues (0.2); email to P. Abelson re: same (0.1); email to A. Gruener re: research re: same (0.2).	A Parra Criste	0.50
6 June 2023	Prepare Committee investigation update deck.	S Kaul	2.10
7 June 2023	Call with Committee re: securities law issues.	C Diamond	1.30

Official Committee of Unsecured Creditors of Genesis Holding  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 June 2023	Prepare for Committee meeting (0.3); attend same (1.7).	P Abelson	2.00
7 June 2023	Confer with Committee members and advisors re: open issues and next steps (1.4); correspondence with Committee advisors re: same (0.4).	G Pesce	1.80
7 June 2023	Call with Committee re: updates (1.3); prepare for Committee call, and correspondence with W&C team re: same (0.8).	C West	2.10
7 June 2023	Weekly Committee call.	M Meises	1.70
7 June 2023	Attend Committee meeting.	A Parra Criste	1.60
7 June 2023	Revise Committee presentation re: investigation update (0.5); coordinate with Z. Shabir re: same (0.4); confer with Committee, financial advisors, and W&C team re: negotiations and other case updates (1.1).	S Kaul	2.00
7 June 2023	Attend and take notes at weekly meeting with Committee and advisors.	P Strom	1.70
7 June 2023	Draft presentation for Committee weekly meeting (2.3); forward presentation to S. Kaul, E. Smith and C. West for review (0.1).	Z Shabir	2.40
8 June 2023	Review draft presentation to Committee (0.2); attend Committee meeting re: investigation (1.1).	P Abelson	1.30
8 June 2023	Call with Committee re: investigation update.	M Meises	0.70
8 June 2023	Attend call with Committee re: investigations updates (1.0); prepare Committee update, and correspondence with R. Rogan and P. Strom re: same (0.6).	A Parra Criste	1.60
8 June 2023	Confer with Committee re: investigation update.	S Kaul	1.30
9 June 2023	Draft email correspondence to Committee re: call with Special Committee.	P Abelson	0.50
11 June 2023	Conference with Committee advisors re: Committee meeting (0.5); attend Committee meeting (1.7).	P Abelson	2.20
11 June 2023	Call with Committee re: same.	C West	1.70
11 June 2023	Call with Committee re: case status.	M Meises	1.70
11 June 2023	Call with Committee re: open items and next steps.	A Parra Criste	1.70
12 June 2023	Review email correspondence re: Committee meeting.	P Abelson	0.10
12 June 2023	Review deck for Committee meeting.	M Meises	0.30
12 June 2023	Emails to W&C team re: Committee deck (0.3) ; revise same (1.0).	A Parra Criste	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 June 2023	Draft presentation deck for weekly meeting with Committee.	P Strom	2.50
13 June 2023	Committee call (2.0); review materials re: same (1.0); follow-up correspondence with Committee advisors re: same (0.5).	J Shore	3.50
13 June 2023	Conference with Committee re: proposal (1.4); conference with A. Parra-Criste re: Committee presentation (0.3); review same (0.8).	P Abelson	2.50
13 June 2023	Call with Committee re: negotiation status.	C West	1.30
13 June 2023	Call with Committee (2.0); review deck for Committee meeting (0.2); confer with A. Parra Criste re: same (0.1).	M Meises	2.30
13 June 2023	Attend Committee meeting re: case strategy (2.0); call with P. Abelson re: Committee meeting and next steps (0.4); review and revise Committee deck (2.0); emails to Committee re: same (0.3); review and revise Committee deck (1.5).	A Parra Criste	6.20
13 June 2023	Review and revise presentation deck for weekly Committee meeting (2.2); call with Committee and advisors re: settlement negotiations (1.9).	P Strom	4.10
14 June 2023	Committee call.	J Shore	2.10
14 June 2023	Prepare for Committee call (0.5); attend same (2.1); conference with A. Parra Criste re: same (0.2).	P Abelson	2.80
14 June 2023	Weekly call with Committee.	C West	2.10
14 June 2023	Attend Committee meeting re: case strategy (2.0); emails with W&C team re: Committee update deck (0.2).	A Parra Criste	2.20
14 June 2023	Call with Committee and advisors re: weekly updates.	P Strom	2.00
14 June 2023	Draft presentation for Committee weekly meeting (1.8); forward presentation to S. Kaul for review (0.1).	Z Shabir	1.90
15 June 2023	Conference with E. Daucher (Norton Rose Fulbright) re: Committee issues (0.3); draft update to Committee re: recent developments (0.5).	P Abelson	0.80
15 June 2023	Review and revise Committee decks (3.0); correspondence with Committee re: mediation extension (0.3).	A Parra Criste	3.30
19 June 2023	Review Committee deck.	J Shore	0.70
19 June 2023	Review draft agenda re: Committee deck.	P Abelson	0.10
19 June 2023	Prepare Committee deck, and correspondence with P. Strom re: same (0.3); email to Committee re: sale deadlines (0.2).	A Parra Criste	0.50
19 June 2023	Draft presentation deck for June 21 Committee call.	P Strom	1.50
20 June 2023	Draft email to Committee re: updates (0.4); review email correspondence re: Committee issues (0.1).	P Abelson	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 June 2023	Correspondence with Committee members and W&C team re: turnover issues.	C West	1.00
20 June 2023	Review Committee deck, and confer with A. Parra Criste re: same.	M Meises	0.20
20 June 2023	Email to Committee re: strategy re: loans (0.2); email to Committee subcommittee re: creditor questions re: Disclosure Statement (0.3); prepare draft Committee deck (2.0).	A Parra Criste	2.50
20 June 2023	Prepare meeting minutes for June 14 Committee meeting.	P Strom	0.90
21 June 2023	Review email correspondence with W&C team re: Committee issues (0.1); call with Committee advisors re: Committee call (0.5); attend Committee call (1.5); conference with C. Shore re: same (0.2); attend (partial) Committee communications call (0.4); conference with T. Culver re: proposal (0.1); conference with same and C. Shore re: same (0.7).	P Abelson	3.50
21 June 2023	Call with Committee re: weekly updates.	C West	1.50
21 June 2023	Call with Committee re: weekly updates.	M Meises	1.50
21 June 2023	Attend Committee meeting (2.0); draft summary re: same (0.1).	A Parra Criste	2.10
21 June 2023	Call with W&C, HL, and BRG teams re: weekly Committee call (0.5); call with Committee and advisors re: weekly case update (1.7).	P Strom	2.20
22 June 2023	Call with Committee advisors re: Committee meeting (1.0); attend Committee meeting (2.9).	P Abelson	3.90
22 June 2023	Call with Committee re: Plan and other open items (2.9); correspondence with same re: same (0.4).	C West	3.30
22 June 2023	Call with Committee, and review draft minutes re: same.	M Meises	3.00
22 June 2023	Meet with Committee re: investigation update.	E Smith	1.30
22 June 2023	Call with Committee re: Plan issues (2.0); prepare meeting minutes re: same meeting (0.7).	A Parra Criste	2.70
22 June 2023	Revise Committee presentation (1.2); confer with C. West re: same (0.2).	S Kaul	1.40
22 June 2023	Call with Committee members, as well as W&C, HL and BRG teams re: same.	P Strom	2.90
23 June 2023	Prepare email to Committee re: recent pleadings (0.3); revise Committee meeting minutes (0.7).	M Meises	1.00
25 June 2023	Conference with T. Culver re: updates.	P Abelson	0.10
26 June 2023	Review and revise Committee meeting minutes (0.3); attend Committee call (1.0).	P Abelson	1.30



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 June 2023	Call with Committee re: open items.	C West	0.70
26 June 2023	Calls with Committee re: matter updates, and review deck re: same.	M Meises	1.30
26 June 2023	Call with Committee (1.0); prepare weekly Committee deck (1.0); review meeting minutes re: weekly Committee meeting (0.5); correspondence with Committee re: sale extension (0.2). email to Committee member re: schedules (0.4).	A Parra Criste	3.10
27 June 2023	Review Committee meeting materials (0.7); conference with M. Nuvelstijn re: Committee meeting minutes (0.4).	P Abelson	1.10
27 June 2023	Review and revise Committee deck (0.5); correspondence with Committee members re: open items (0.5).	A Parra Criste	1.00
27 June 2023	Revise Committee presentation deck re: June 28 meeting.	P Strom	0.40
27 June 2023	Review and revise weekly Committee deck.	C Shu	0.40
28 June 2023	Conference with A. Parra Criste re: Committee meeting (0.4); conference with C. Shore re: same (0.1); attend same (2.6); conference with C. West re: same (0.2).	P Abelson	3.30
28 June 2023	Call with Committee re: weekly updates.	M Meises	2.60
28 June 2023	Attend Committee meeting.	A Parra Criste	2.40
28 June 2023	Call with Committee members and advisors re: case status.	P Strom	2.60
29 June 2023	Email to Committee re: Disclosure Statement motion.	M Meises	0.10
<b>SUBTOTAL: Committee Meetings &amp; Communications</b>			<b>164.80</b>

## Corporate, Securities & Regulatory issues

1 June 2023	Review Cleary revisions re: securities exemption, and revise same.	D Landy	1.60
1 June 2023	Review email correspondence re: enforcement.	P Abelson	0.10
1 June 2023	Research securities law issues relating to distribution of crypto currency and potential exemptions.	L Mann	2.60
2 June 2023	Review disclosure language re: securities law issues.	D Landy	1.10
2 June 2023	Research potential securities exemptions and discuss other possible exemptions with W&C team.	L Mann	1.50
3 June 2023	Review of chapter 11 plan and Disclosure Statement re: securities law issues.	C Diamond	1.20
5 June 2023	Call W&C team re: SEC position re: cryptocurrency distribution (1.0); review and revise chapter 11 plan and disclosure statement	C Diamond	2.50

Official Committee of Unsecured Creditors of Genesis Holding  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(1.5).		
5 June 2023	Call with W&C team re: tokens and securities law.	D Landy	1.10
5 June 2023	Participate in call with W&C restructuring team re: securities issues (0.5); research re: same (1.4).	L Mann	1.90
6 June 2023	Call with Committee advisors re: digital asset distribution (1.2); analysis re: SEC guidance (0.5).	C Diamond	1.70
6 June 2023	Call with W&C team re: tokens and securities law, and analysis re: same.	D Landy	1.10
6 June 2023	Review email correspondence re: security issues (0.1); review email correspondence re: May maturities (0.1); review analysis re: securities issues (0.2); conference with Cleary and Proskauer re: same (0.6).	P Abelson	1.00
6 June 2023	Participate in call with Cleary and Proskauer re: securities law issues (0.6); research re: securities law exemptions (4.9).	L Mann	5.50
7 June 2023	Legal research re: distribution of digital assets (1.8); review and revise chapter 11 plan and disclosure statement re: securities law issues (1.0).	C Diamond	2.80
7 June 2023	Call with Committee re: updates and next steps (2.5); review Coinbase and Binance SEC actions (0.9); analysis re: risk factors re: same (0.8).	D Landy	4.20
7 June 2023	Review materials re: regulatory issues.	P Abelson	0.20
7 June 2023	Research re: securities law exemptions and discuss with C. Diamond.	L Mann	3.30
7 June 2023	Analysis for P. Abelson and M. Meises re: Islim affidavit.	G Sutherland	0.30
8 June 2023	Review and revise materials re: risk factors re: amended plan.	D Landy	0.90
11 June 2023	Analysis re: revised chapter 11 plan.	C Diamond	1.00
12 June 2023	Review legal and factual research re: May loans.	P Abelson	0.20
12 June 2023	Review and analysis re: Plan.	L Mann	0.90
19 June 2023	Conference with C. West re: enforcement issues.	P Abelson	0.20
29 June 2023	Review and analysis re: securities laws.	L Mann	2.60
30 June 2023	Review and analysis re: securities laws.	L Mann	2.80
<b>SUBTOTAL: Corporate, Securities &amp; Regulatory issues</b>			<b>42.30</b>

**Crypto Matters, Business Operations, & Utilities**

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 June 2023	Review materials re: cryptocurrency issues.	P Abelson	0.20
20 June 2023	Review update re: Cash Cloud materials.	P Abelson	0.10
23 June 2023	Review analysis re: cryptocurrency issues.	P Abelson	0.20
<b>SUBTOTAL: Crypto Matters, Business Operations, &amp; Utilities</b>			<b>0.50</b>

**Creditor Communications**

1 June 2023	Review FAQs (0.2); correspondence with Kroll team re: budget reports (0.1).	A Parra Criste	0.30
1 June 2023	Draft presentation deck re: recent case developments for Committee website.	P Strom	1.90
2 June 2023	Review creditor updates for Committee website (0.4); review and revise draft FAQs (0.4); review and respond to email correspondence re: same (0.5).	P Abelson	1.30
2 June 2023	Review and revise weekly communications update presentation, incorporating P. Abelson and Committee member comments (1.7); draft and revise FAQ language for Committee website (0.9); correspond with W&C team and Committee members re: same (0.7).	P Strom	3.30
4 June 2023	Draft Twitter post re: Committee update.	A Parra Criste	0.10
5 June 2023	Review email correspondence re: FAQs.	P Abelson	0.10
5 June 2023	Confer with G. Pesce re: redaction issues.	M Meises	0.10
5 June 2023	Review and revise proof of claim FAQ (0.2); review creditor communications (0.3).	A Parra Criste	0.50
5 June 2023	Correspond with Committee members and W&C team re: Committee website FAQs (0.5); draft FAQs for Committee website (0.4).	P Strom	0.90
6 June 2023	Review and respond to email correspondence re: creditor communications (0.1); conference with counsel to creditor (0.7).	P Abelson	0.80
6 June 2023	Confer with G. Pesce re: redaction issues.	M Meises	0.10
7 June 2023	Attend communications subcommittee meeting.	A Parra Criste	0.60
7 June 2023	Call with Communications Subcommittee re: creditor communications.	P Strom	0.80
8 June 2023	Correspondence with same re: website updates (0.2); review and revise FAQs (0.2).	A Parra Criste	0.40
8 June 2023	Prepare weekly update presentation for Committee website.	P Strom	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
9 June 2023	Prepare presentation deck re: chapter 11 case updates for Committee website.	P Strom	3.30
10 June 2023	Draft update presentation deck re: Plan and Disclosure Statement for Committee website.	P Strom	0.90
13 June 2023	Review weekly creditor update.	P Abelson	0.80
13 June 2023	Review weekly communications summary deck.	M Meises	0.70
13 June 2023	Review and revise weekly update presentation for Committee website (1.1); further revise same (0.5); correspond with P. Abelson and A. Parra Crise re: same (0.1).	P Strom	1.70
14 June 2023	Call with W&C team re: creditor communications (1.0); correspondence with P. Strom re: same (0.2); review FAQs (0.2).	A Parra Crise	1.40
14 June 2023	Review and revise Committee communications deck, and correspondence with Committee members re: same (3.0); call with Committee communications subcommittee re: creditor communications (0.8).	P Strom	3.80
15 June 2023	Conference with M. Meises re: creditor communications (0.1); review email correspondence re: same (0.1).	P Abelson	0.20
15 June 2023	Correspondence with W&C team and P. Strom re: open communications items.	A Parra Crise	0.80
15 June 2023	Revise Committee communication deck slides re: Plan and Disclosure Statement (0.8); draft and circulate FAQ re: posting on Committee website (0.3).	P Strom	1.10
16 June 2023	Review FAQ re: HQ Digital.	P Abelson	0.40
16 June 2023	Emails with W&C team re: FAQs.	A Parra Crise	0.30
16 June 2023	Draft FAQ re: HQ Digital issues (0.6); prepare Committee communication deck, and transmittal of same to Kroll re: posting on Committee website (0.2).	P Strom	0.80
21 June 2023	Call with Committee subcommittee re: open items.	A Parra Crise	0.50
21 June 2023	Call with communications subcommittee re: creditor communications.	P Strom	0.50
22 June 2023	Review revised exclusivity FAQ.	A Parra Crise	0.20
23 June 2023	Review revised FAQs (0.1); revise Kroll Committee website (0.1); review FAQs re: potential updates (0.2); prepare outline re: weekly update (0.3).	A Parra Crise	0.70
23 June 2023	Review and draft FAQs re: case updates.	P Strom	0.90
26 June 2023	Call with Committee member re: creditor communications (0.2); prepare communications for Committee member to creditor (0.2).	A Parra Crise	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 June 2023	Conference with A. Parra Criste re: creditor communications.	P Abelson	0.50
28 June 2023	Attend meeting with W&C team re: creditor communications (0.5); correspondence with P. Strom re: same (0.2); correspondence with Kroll re: same and website (0.2).	A Parra Criste	0.90
29 June 2023	Prepare FAQs for Committee website (0.8); correspondence with Kroll and A. Parra Criste re: same (0.3).	P Strom	1.10
<b>SUBTOTAL: Creditor Communications</b>			<b>33.60</b>

**Exclusivity, Plan & Disclosure Statement**

18 May 2023	Emails re: settlement (0.3); call re: Plan (1.0); draft talking points re: same (1.0).	J Shore	2.30
20 May 2023	Calls and emails re: proposal (1.5); review Plan materials (1.0).	J Shore	2.50
24 May 2023	Calls re: proposals (1.0); emails with Committee advisors re: same (0.3); review draft exclusivity objection (0.4).	J Shore	1.70
25 May 2023	Follow-up correspondence with Committee advisors (1.8); correspondence re: settlement (1.7); review draft exclusivity response (1.0).	J Shore	4.50
26 May 2023	Provide final revisions to exclusivity response (0.5); calls re: settlement (1.0).	J Shore	1.50
1 June 2023	Conference with B. Rosen (Proskauer) re: revised proposal (0.2); review email correspondence re: exclusivity (0.1); review and revise exclusivity response (0.3); conference with C. Shore re: exclusivity (0.1).	P Abelson	0.70
1 June 2023	Confer with W&C and HL teams re: settlement issues (0.6); review correspondence with same re: same (0.4); review settlement materials (0.3).	G Pesce	1.30
1 June 2023	Discuss Plan with P. Strom.	L Mann	0.50
1 June 2023	Review draft chapter 11 plan, and correspondence with W&C team re: same.	C West	0.80
1 June 2023	Revise exclusivity statement (0.8); confer with P. Abelson re: same (0.1); further revise same (0.9); respond to inquiries re: same (0.5); confer further with P. Abelson re: same (0.2); review Plan (0.7); confer with P. Abelson re: same (0.1).	M Meises	3.30
1 June 2023	Call with M. Weinberg (Cleary) re: chapter 11 plan issues (0.8); review and revise chapter 11 plan (0.6); call with P. Abelson re: same (1.0).	A Parra Criste	2.40
1 June 2023	Review and analyze Plan.	N Clausen	0.40
1 June 2023	Calls with A. Parra Criste re: Plan (0.2); correspond with C. West re: same (0.2); correspond with L. Mann re: same (0.3); review	P Strom	5.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	draft amended Plan and provide comments (1.6); review precedent chapter 11 plans re: key plan provisions (1.3); correspond with W&C team re: revised amended Plan (0.3); review Debtors' proposed edits to draft amended Plan (1.5).		
2 June 2023	Emails with W&C team re: exclusivity (0.3); denomination emails (0.4).	J Shore	0.70
2 June 2023	Conference with B. Geer (HL) re: proposal (0.3); review comments to exclusivity response (0.2); review FTX objection to mediation order (0.1); conference with A. Parra Criste re: Plan issues (0.4); review email correspondence re: Plan issues (0.1); review email correspondence re: proposal (0.1).	P Abelson	1.20
2 June 2023	Confer with W&C and HL re: settlement issues (0.6); review correspondence with same re: same (0.4); review settlement materials (0.3).	G Pesce	1.30
2 June 2023	Discuss Plan with A. Parra Criste.	L Mann	0.60
2 June 2023	Review and revise draft chapter 11 plan, and correspondence with W&C team re: same.	C West	1.50
2 June 2023	Finalize exclusivity statement (0.8); respond to inquiries re: same (0.3).	M Meises	1.10
2 June 2023	Review and revise chapter 11 plan (2.2); call with L.K. Mann and C. Diamond re: same (0.4); call with BRG and HL teams re: proposals (0.3).	A Parra Criste	2.90
2 June 2023	Review Plan provisions re: Committee consent rights (1.0); review Plan provisions re: securities law issues and correspond with W&C team re: same (1.6); review Plan provisions re: released parties and related issues (1.1); review key Plan provisions based on precedent (1.8).	P Strom	5.50
2 June 2023	Finalize and file statement re: exclusivity (0.1); correspondence with Kroll re: service of same (0.1).	D Hirshorn	0.20
3 June 2023	Review exclusivity materials (0.5); team calls (0.5); review Digital Currency Group proposal response (1.0).	J Shore	2.00
3 June 2023	Conference with S. O'Neal (Cleary) re: proposal (0.3); conference with A. Parra Criste re: Plan issues (0.3); review email correspondence re: Disclosure Statement (0.1).	P Abelson	0.70
3 June 2023	Review Plan and Disclosure Statement.	L Mann	0.80
3 June 2023	Comment on Disclosure Statement.	M Meises	3.40
3 June 2023	Analysis re: Genesis chapter 11 plan (1.8); correspondence with P. Strom re: same (0.3).	A Parra Criste	2.10
3 June 2023	Review and incorporate W&C comments to draft amended Plan and provide same to Debtors counsel.	P Strom	1.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 June 2023	Conference with S. O'Neal, B. Klein, and B. Geer re: proposal.	P Abelson	0.60
4 June 2023	Review Plan and Disclosure Statement.	L Mann	0.90
4 June 2023	Comment on Disclosure Statement.	M Meises	2.70
4 June 2023	Analysis re: chapter 11 plan.	A Parra Criste	0.50
5 June 2023	Review draft Disclosure Statement.	J Shore	0.50
5 June 2023	Review objections to mediation extension (0.2); conference with Debtors and Ad Hoc Group advisors re: Plan (1.3); conference with W&C team re: securities issues related to Plan (0.6).	P Abelson	2.10
5 June 2023	Analyze correspondence re: settlement issues (0.4); confer with Committee advisors re: next steps (0.7).	G Pesce	1.10
5 June 2023	Revise Disclosure Statement (4.0); call with D. Landy and C. Diamond re: same (0.5); call with Cleary re: Plan issues (1.3).	M Meises	5.80
5 June 2023	Email with M. Weinberg (Cleary) re: chapter 11 plan and next steps (0.5); call with W&C and Cleary teams re: same (1.1); call with W&C securities team re: same (0.5); correspondence with Cleary team re: securities issues (0.1); review research re: chapter 11 plan estimation process (0.3).	A Parra Criste	2.50
5 June 2023	Call with Cleary, Proskauer and W&C teams re: Plan issues (1.3); review Plan and precedent re: revisions to key amended plan provisions (1.9); conduct research re: securities law issues related to Plan (0.9); call with W&C securities law team re: Plan issues (0.5).	P Strom	4.60
6 June 2023	Review update re: Disclosure Statement hearing notice (0.1); review draft Plan (0.4).	P Abelson	0.50
6 June 2023	Analysis re: correspondence re: confidential settlement issues.	G Pesce	0.40
6 June 2023	Review notice of Disclosure Statement hearing (0.1); confer with P. Abelson re: same and related Disclosure Statement issues (0.3); confer with R. Minott re: same (0.2).	M Meises	0.60
6 June 2023	Call with Securities team re: chapter 11 plan issues (0.5); review and revise Disclosure Statement (2.7); emails to W&C litigation team re: disclosure statement and chapter 11 plan issues (0.2).	A Parra Criste	3.40
6 June 2023	Review and provide comments to Debtors' draft Disclosure Statement for amended Plan (1.8); call with W&C securities team, Proskauer and Cleary re: securities issues related to Plan (0.6); provide notes from securities call to W&C team (0.5).	P Strom	2.90
7 June 2023	Conference with A. Parra Criste re: Plan issues (0.9); review and revise draft Plan (3.3).	P Abelson	4.20
7 June 2023	Review and comment on Disclosure Statement and Plan (1.4); discuss Plan with W&C restructuring team (0.4).	L Mann	1.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 June 2023	Comment on Disclosure Statement (1.3); comment on notice of Disclosure Statement hearing (0.1).	M Meises	1.40
7 June 2023	Review and revise Disclosure Statement (1.8); call with M. Weinberg (Cleary) re: plan issues (0.5); call with P. Abelson re: same (0.5); call with L.K. Mann re: same (0.3); review and revise chapter 11 plan (0.6); review revised notice of disclosure statement hearing (0.1).	A Parra Criste	3.80
7 June 2023	Review Debtors' draft amended Disclosure Statement (0.9); review precedent for relevant securities provisions in chapter 11 plans (0.3).	P Strom	1.20
7 June 2023	Legal research re: claims valuation.	C Shu	3.10
8 June 2023	Review and revise draft Plan (1.8); conference with A. Parra Criste re: Plan issues (2.1); conference with C. West re: same (0.3); conference with A. Parra Criste and S. O'Neal (Cleary) re: proposal (0.4); conference with A. Parra Criste and C. West re: same (0.1); review email correspondence re: Disclosure Statement (0.1).	P Abelson	4.80
8 June 2023	Analysis re: correspondence re: confidential settlement issues.	G Pesce	0.30
8 June 2023	Review and comment on Plan.	L Mann	1.90
8 June 2023	Confer with P. Strom re: Disclosure Statement.	M Meises	0.20
8 June 2023	Review and revise Disclosure Statement insert.	E Smith	0.50
8 June 2023	Correspondence with P. Strom re: Disclosure Statement (0.5); calls with P. Abelson re: chapter 11 plan (1.5); revise same (1.9).	A Parra Criste	3.90
8 June 2023	Review draft Plan language re: rebalancing of digital assets for distribution (0.6); review and revise draft Disclosure Statement (2.6); review and revise amended Plan (1.4).	P Strom	4.60
9 June 2023	Review revised proposal (0.1); conference with A. Parra-Criste re: same (0.2); conference with A. Parra-Criste and B. Geer (HL) re: same (0.1); conference with A. Parra-Criste and C. West re: Plan issues (0.7); review revised release provisions (0.2).	P Abelson	1.30
9 June 2023	Analysis re: chapter 11 plan (0.9); call with P. Abelson and A. Parra Criste re: revisions re: same (0.7).	C West	1.60
9 June 2023	Review Disclosure Statement issues.	M Meises	3.20
9 June 2023	Call with P. Abelson and C. West re: plan releases issues (0.8); call with P. Strom re: same (0.5); review and revise Plan (2.0); call with P. Abelson re: same (0.2); email to W&C litigation team re: Disclosure Statement issues (0.2).	A Parra Criste	3.70
9 June 2023	Review and revise draft amended Plan (2.3); review Debtors Disclosure Statement for amended Plan; (0.4); call with A. Parra Criste re: amended Plan (0.4); further revise Plan re: reporting provisions (0.9).	P Strom	4.00



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 June 2023	Correspondence with W&C team re: proposal (0.1); review presentation re: proposal (0.4).	P Abelson	0.50
10 June 2023	Review chapter 11 plan (0.9); review proposal and HL analysis re: same (0.6).	C West	1.50
10 June 2023	Review and revise chapter 11 plan (2.0); correspondence with C. Diamond and L.K. Mann re: review of same (0.2).	A Parra Criste	2.20
10 June 2023	Review Plan re tax.	N Clausen	0.30
10 June 2023	Review draft amended Plan provided by Debtors and create issues list in advance of June 11 call with Debtors counsel.	P Strom	1.80
11 June 2023	Conference with C. Shore re: proposal (0.3); review language re: Disclosure Statement (0.1); conference with A. Parra-Criste re: Plan issues (0.3); conference with B. Geer (HL) re: proposal (0.1); review Plan issues list (0.2); conference with Proskauer and Cleary teams re: Plan issues (2.2); conference with S. O'Neal (Cleary) re: Plan issues (0.2); conference with B. Rosen re: Plan issues (0.3); review Disclosure Statement excerpt (0.2); review email correspondence with W&C team re: Plan issues (0.1).	P Abelson	4.00
11 June 2023	Review, analysis and comment on revised plan.	L Mann	3.10
11 June 2023	Review draft Plan (1.2); call with Cleary re: Plan comments (2.1).	M Meises	3.30
11 June 2023	Review chapter 11 plan, and prepare issues list re: same (0.5); call with P. Abelson re: same (0.5); call with Cleary and Proskauer teams re: same (2.1); correspondence with W&C team re: same (0.1).	A Parra Criste	3.20
11 June 2023	Call with Committee and advisors re: ongoing Plan negotiations (1.8); call with W&C, HL and BRG re: ongoing Plan negotiations (0.5); call with W&C, Cleary and Proskauer re: draft amended Plan (2.1); provide summary of call to W&C team (0.4).	P Strom	4.80
12 June 2023	Review Plan (1.2); review Disclosure Statement and draft rider re: investigation (2.0); review claims pool analysis (0.8).	J Shore	4.00
12 June 2023	Review revised Plan (4.1); conference with A. Parra Criste re: Plan issues (2.1); review revised proposal (0.4); conference with B. Geer (HL) re: Plan issues (0.5); conference with S. O'Neal (Cleary) re: Plan issues (0.4); email correspondence with W&C team re: Plan (0.2).	P Abelson	7.70
12 June 2023	Analysis re: correspondence re: confidential settlement issues.	G Pesce	0.40
12 June 2023	Revise Disclosure Statement language.	C West	0.60
12 June 2023	Revise Plan (6.8); confer with P. Abelson re: same (0.1); review Disclosure Statement (0.3).	M Meises	7.20
12 June 2023	Calls with P. Abelson re: chapter 11 plan (1.2); revise same (2.0); call with M. Weinberg (Cleary) re: same (0.5); correspondence with P. Strom re: Disclosure Statement (0.4); correspondence with	A Parra Criste	8.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	P. Strom re: revised chapter 11 plan (1.0); review precedent materials re: same (0.3); review correspondence with Gemini re: chapter 11 plan (0.3); review revised Disclosure Statement, and correspondence with Cleary team re: same (1.0); correspondence with S. Kaul and P. Strom re: same (0.2); review revised draft of chapter 11 plan (1.0); review BlockFi materials re: precedents (0.4).		
12 June 2023	Review and provide comments to draft amended Plan (3.5); review and provide comments to draft Disclosure Statement (1.5); correspond with P. Abelson, M. Meises, and A. Parra Criste re: Plan and incorporate comments to same (3.6); review and correspond with A. Parra Criste and S. Kaul re: Committee investigation summary in Disclosure Statement (0.5).	P Strom	9.10
13 June 2023	Review Plan and Disclosure Statement.	J Shore	1.00
13 June 2023	Analysis re: chapter 11 plan and Disclosure Statement, and correspondence with W&C team re: same.	C West	0.80
13 June 2023	Confer with A. Parra Criste re: Plan issues (0.1); confer with A. Parra Criste re: Disclosure Statement issues (0.1); revise Disclosure Statement (0.8); confer with P. Abelson and A. Parra Criste re: same (0.2); confer with C. Rubiero re: same (0.1); confer with A. Parra Criste re: Plan and Disclosure Statement issues (0.3); confer with P. Strom re: solicitation motion (0.1); confer with A. Parra Criste re: same (0.1).	M Meises	1.80
13 June 2023	Emails to Cleary team re: chapter 11 plan (0.2); call with S. O'Neal and P. Abelson re: Disclosure Statement and disclaimer (0.6); call with BRG team re: rebalancing issues (0.5); call with P. Abelson re: chapter 11 plan (0.5).	A Parra Criste	1.80
14 June 2023	Review settlement materials (0.4); review revised proposal (2.0).	J Shore	2.40
14 June 2023	Conference with S. O'Neal (Cleary) and Cleary team re: proposal.	P Abelson	0.40
14 June 2023	Analysis re: correspondence re: confidential settlement issues.	G Pesce	0.20
14 June 2023	Analyze Plan issues (0.5); review motion to approve Disclosure Statement and solicitation procedures (2.5); confer with Cleary re: same (0.1); confer with P. Strom re: same (0.2); confer with A. Parra Criste re: same (0.2).	M Meises	3.50
14 June 2023	Call with Cleary team re: settlement issues.	A Parra Criste	0.50
14 June 2023	Call with A. Parra Criste re: Plan issues.	P Strom	0.20
15 June 2023	Conference with S. O'Neal (Cleary) re: proposal (0.4); conference with B. Geer (HL) re: same (0.2).	P Abelson	0.60
15 June 2023	Review solicitation procedures motion.	M Meises	2.00
15 June 2023	Call with Committee advisors re: chapter 11 plan issues.	A Parra Criste	0.50
15 June 2023	Review Debtors' draft solicitation and voting procedures, and	P Strom	3.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	motion re: same (2.4); call with W&C, HL and BRG teams re: claim valuation issues (0.7).		
16 June 2023	Conference with C. Shore re: proposal (0.2); review updated Plan terms (0.1); review valuation analysis (0.2).	P Abelson	0.50
16 June 2023	Call with Committee advisors re: Plan issues (0.8); analysis and correspondence with W&C team re: same (0.6).	C West	1.40
16 June 2023	Review solicitation procedures motion (4.1); confer with P. Strom re: same (0.2).	M Meises	4.30
16 June 2023	Call with BRG and HL re: chapter 11 plan issues.	A Parra Criste	1.00
16 June 2023	Review solicitation procedures motion (0.9); draft Plan issues list (1.1); call with W&C, BRG and HL teams re: claim valuation (0.8); draft notes re: call with W&C team re: claim valuation, and transmittal of same to same (0.2).	P Strom	3.00
17 June 2023	Review email correspondence with W&C team re: proposal.	P Abelson	0.10
19 June 2023	Review analysis re: proposal (0.3); conference with B. Geer (HL) re: proposal (0.3).	P Abelson	0.60
20 June 2023	Review draft analysis re: Disclosure Statement (0.4); review email correspondence with W&C team re: solicitation motion (0.1); legal research re: Plan issues (0.3); conference with BRG and HL teams re: Plan issues (0.7); conference with E. Hengel (BRG) re: Disclosure Statement (0.4); conference with A. Parra Criste and M. Meises re: Plan issues (0.3).	P Abelson	2.20
20 June 2023	Confer with A. Parra Criste re: Disclosure Statement issues (0.3); confer with P. Strom re: same (0.2); review and revise solicitation motion (3.1).	M Meises	3.60
20 June 2023	Review recovery analysis (0.5); attend call with W&C team re: recovery analysis (0.5); prepare issues list re: Plan (0.3); correspondence with P. Strom re: Plan workstreams (0.2).	A Parra Criste	1.50
20 June 2023	Review precedent re: solicitation and voting procedures (0.7); review proposed order re: Disclosure Statement approval motion (0.7); review precedent re: Plan administration agreements (0.9).	P Strom	2.30
21 June 2023	Conference with E. Hengel (BRG) re: Plan issues (0.3); review materials re: Disclosure Statement issues (0.1); conference with M. Nuvelstijn re: proposal (0.2); conference with B. Geer (HL) and C. Kearns re: same (0.4); conference with C. Shore and BRG team re: Plan issues (0.7); conference with A. Parra Criste and J. Drew re: Plan issues (0.5); conference with HL and BRG teams re: Plan issues (0.4).	P Abelson	2.60
21 June 2023	Review solicitation motion (5.3); confer with P. Strom re: same (0.5); confer with A. Parra Criste re: Disclosure Statement issues (0.3); confer with P. Strom re: same (0.3); confer with P. Abelson and A. Parra Criste re: same (0.3).	M Meises	6.70
21 June 2023	Review HL Plan distribution mechanics (0.5); prepare issues list	A Parra Criste	1.20

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	re: Disclosure Statement (0.2); review Plan distribution precedents (0.5).		
21 June 2023	Review and revise motion to approve Disclosure Statement and solicitation procedures (4.5); conduct research re: claim valuation precedents (1.5); call with M. Meises re: solicitation motion (0.2).	P Strom	6.20
22 June 2023	Call with Debtors advisors re: Plan (1.7); liquidation analysis review (0.5); call with Committee advisors re: same (0.3).	J Shore	2.50
22 June 2023	Review materials re: Plan issues (0.4); review email correspondence with W&C team re: Disclosure Statement comments (0.1); conference with Cleary and Proskauer teams re: Plan (1.6); conference with C. Kearns re: proposal (0.2).	P Abelson	2.30
22 June 2023	Analysis re: correspondence re: confidential settlement issues.	G Pesce	0.30
22 June 2023	Call with Cleary and Proskauer teams re: Plan issues (1.7); confer with P. Abelson re: same (0.1); confer with A. Parra Criste re: Plan issues (0.1); revise Disclosure Statement solicitation procedures motion (2.0); confer with P. Strom re: same (0.1).	M Meises	4.00
22 June 2023	Review revised HL distribution strategy (0.3); call with Committee advisors re: Plan distribution strategy (1.0); call with Cleary and Proskauer teams re: Plan issues (0.5); correspondence with Cleary re: Plan issues (1.0).	A Parra Criste	2.80
22 June 2023	Call with Committee advisors re: claim valuation issues (1.0); call with Cleary and Proskauer teams re: Plan and Disclosure Statement, and prepare agenda re: same (2.1); review and revise Debtors' draft solicitation and voting procedures, and motion re: same (0.7); review Disclosure Statement re: open issues (0.5).	P Strom	4.30
23 June 2023	Conference with B. Geer (HL) and T. Culver re: proposal (0.8); conference with S. O'Neal (Cleary) re: mediation (0.1); conference with T. Culver and M. Nuvelstijn re: proposal (0.6).	P Abelson	1.50
23 June 2023	Email to Cleary team re: solicitation procedures.	M Meises	0.10
23 June 2023	Call with A. Parra Criste re: Disclosure Statement (0.4); review issues re: same, and revise Disclosure Statement re: same (2.1); review draft procedures (0.3).	P Strom	2.80
24 June 2023	Review analysis re: proposal (0.5); review proposed liquidation analysis (0.4); legal research re: Plan issues (0.5).	P Abelson	1.40
24 June 2023	Conduct research re: claims valuation issues, and correspondence with A. Parra Criste re: same.	P Strom	0.40
25 June 2023	Attend call with HL team re: proposal.	P Abelson	1.10
25 June 2023	Call with P. Abelson, M. Meises and A. Parra Criste re: Plan issues.	P Strom	0.90
26 June 2023	Review revised proposal (0.2); review email correspondence with W&C team re: revised proposal (0.2); review comments to Plan	P Abelson	2.40

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	(0.1); conference with A. Parra Criste re: Plan and Disclosure Statement (0.9); conference with T. Culver re: proposal (0.2); review comments to Plan (0.2); conference with J. Sazant, N. Popat, and T. Culver re: updates and next steps (0.6).		
26 June 2023	Revise Disclosure Statement.	M Meises	3.60
26 June 2023	Review Ad Hoc Group comments re: Plan, and prepare issues list for P. Abelson re: same.	A Parra Criste	0.70
26 June 2023	Review Disclosure Statement and liquidation analysis, and revise same re: Committee issues.	P Strom	2.10
27 June 2023	Review and analyze litigation recovery model (1.1); review revised liquidation analysis (0.3).	J Shore	1.40
27 June 2023	Conference with T. Culver re: proposal (0.4); conference with B. Geer (HL) re: same (0.2); review revised liquidation analysis (0.3); conference with C. Goodrich re: proposal (0.3); review updates from W&C team re: negotiations (0.1).	P Abelson	1.30
27 June 2023	Revise Disclosure Statement (3.7); confer with A. Parra Criste re: same (0.1); confer with C. West re: same (0.1); confer with P. Strom re: same (0.2); review solicitation procedures motion (0.6).	M Meises	4.70
27 June 2023	Review and revise Disclosure Statement (2.0); call with Proskauer team re: Plan issues (0.5); review financial projections re: Disclosure Statement issues (0.8); email to L.K. Mann and C. Diamond re: Grayscale Bitcoin Trust (0.1).	A Parra Criste	3.40
27 June 2023	Call with A. Parra Criste re: Disclosure Statement (0.3); draft comments to Disclosure Statement, and transmittal of same to W&C team (0.5).	P Strom	0.80
28 June 2023	Review correspondence with W&C team re: Disclosure Statement (0.2); conference with C. Shore re: Plan and same (0.3); conference with T. Culver re: proposal (0.4); review revised Disclosure Statement (0.6); conference with HL team, Proskauer team, T. Culver, and N. Popat re: proposals (1.2); conference with Cleary and Proskauer teams re: Plan issues (1.1); conference with J. Sazant re: same (0.8); conference with A. Parra-Criste re: Disclosure Statement (0.2).	P Abelson	4.80
28 June 2023	Revise solicitation procedures motion (1.7); confer with A. Parra Criste re: same (0.1); confer with BRG team re: same (0.1); confer with Cleary team re: same (0.1); revise exhibits to solicitation procedures motion (7.0); confer with A. Parra Criste re: same (0.3); confer with P. Abelson re: same (0.2); review revised solicitation procedures motion (0.9); confer with R. Minott re: same (0.3); analysis re: Plan issues (0.1).	M Meises	10.80
28 June 2023	Review and revise Disclosure Statement (1.8); call with Proskauer team and Debtors re: Plan issues (0.5); email to BRG re: financial projections (0.3); emails with M. Meises re: solicitation motion (0.3); revise Plan issues list (0.2).	A Parra Criste	3.10
28 June 2023	Call with Cleary and W&C teams re: open issues re: Plan.	P Strom	1.00

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29 June 2023	Analysis re: Plan and claims issues (0.4); conference with J. Sazant re: Plan issues (1.3); conference with M. Meises re: Disclosure Statement (0.2); review email correspondence with W&C team re: Disclosure Statement motion (0.1); conference with Cleary and Proskauer teams re: Plan (1.3); conference with B. Rosen re: same (0.2); conference with T. Culver re: proposal (1.3); review email correspondence with W&C team re: Disclosure Statement (0.1); conference with A. Parra-Criste re: same (0.5); review exhibits to same (0.8); conference with C. Goodrich re: Plan (1.2); conference with Proskauer, HL, and BRG teams re: same (0.6); conference with B. Geer (HL) re: proposal (0.3); conference with BRG re: Plan (0.4).	P Abelson	8.70
29 June 2023	Review and revise draft Disclosure Statements, and correspondence with W&C team re: same.	C West	1.10
29 June 2023	Confer with J. VanLare (Cleary) re: solicitation procedures motion (0.1); correspondence with P. Abelson re: solicitation issues (0.2); revise order approving Disclosure Statement (0.7); confer with C. West re: Disclosure Statement (0.3); revise Disclosure Statement (0.5).	M Meises	1.80
29 June 2023	Review BRG comments re: Disclosure Statement exhibit (0.2); call with P. Abelson re: same (0.3); call with E. Hengel (BRG) re: same (0.2); emails with Cleary team re: same (0.2); review W&C securities team analysis (0.2).	A Parra Criste	1.10
29 June 2023	Call with W&C, Cleary, and Proskauer teams re: Plan issues (1.2); call with BRG re: Plan distribution mechanics (0.9); review correspondence with W&C teams re: Disclosure Statement and exhibits to same (0.8).	P Strom	2.90
30 June 2023	Conference with S. O'Neal (Cleary) re: proposal, Plan, and mediation (0.9); conference with T. Culver re: proposal (0.9); review same (0.5); conference with C. Goodrich re: Plan (0.5); conference with C. West re: same (0.1); conference with D. Smith re: proposal (0.9); conference with BRG re: same (0.7).	P Abelson	4.50
30 June 2023	Analysis re: Plan and Disclosure Statement issues, and correspondence with W&C team re: same.	C West	0.90
30 June 2023	Confer with C. West re: Disclosure Statement (0.5); analysis re: Plan issues (1.0); confer with P. Strom re: same (0.3); review proposal re: same (0.5).	M Meises	2.30
<b>SUBTOTAL: Exclusivity, Plan &amp; Disclosure Statement</b>			<b>333.50</b>

**GAP Issues**

5 June 2023	Analysis for P. Abelson and M. Meises re: recent filings in Three Arrows Capital matters.	G Sutherland	0.60
6 June 2023	Review materials re: Three Arrows issues (0.6); attend call with Cleary and Proskauer re: same (0.6).	P Abelson	1.20
14 June 2023	Legal research re: Three Arrows Capital issues.	P Abelson	0.70

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15 June 2023	Confer with P. Abelson re: Singapore proceedings (0.1); respond to inquiries re: same (0.5).	M Meises	0.60
19 June 2023	Legal research re: General Asia Pacific issues.	P Abelson	1.40
22 June 2023	Conference with R. Malik re: General Asia Pacific issues (0.1); conference with E. Daucher (Norton Rose Fulbright) re: same (0.6).	P Abelson	0.70
23 June 2023	Conference with E. Daucher (Norton Rose Fulbright) re: General Asia Pacific issues.	P Abelson	0.30
25 June 2023	Review General Asia Pacific proposal (0.1); calls with P. Abelson and R. Malik re: same (0.2).	A Parra Criste	0.30
27 June 2023	Review email correspondence re: General Asia Pacific issues (0.1); conference with E. Daucher (Norton Rose Fulbright) and BRG team re: same (0.4).	P Abelson	0.50
27 June 2023	Call with E. Daucher (Norton Rose Fulbright) re: General Asia Pacific issues.	M Meises	0.40
28 June 2023	Review General Asia Pacific analysis.	P Abelson	0.20
28 June 2023	Review General Asia Pacific analysis.	A Parra Criste	0.20
29 June 2023	Conference with E. Daucher (Norton Rose Fulbright) re: General Asia Pacific issues.	P Abelson	0.20
30 June 2023	Legal research re: Three Arrows Capital issues (0.5); conference with Cleary re: same (1.0); conference with C. West re: same (0.3); conference with E. Daucher (Norton Rose Fulbright) re: General Asia Pacific issues (0.7).	P Abelson	2.50
<b>SUBTOTAL: GAP Issues</b>			<b>9.80</b>

## Hearings

4 June 2023	Conference with J. VanLare (Cleary) re: June 5 hearing (0.2); prepare for same (0.3).	P Abelson	0.50
5 June 2023	Preparation for hearing (0.5); attend hearing (1.7); calls with Committee advisors re: same (0.5); FTX follow-up correspondence (0.5).	J Shore	3.20
5 June 2023	Prepare for June 5 hearing (0.7); conference with C. Shore re: same (0.2); conference with M. Meises re: same (0.1); attend same (3.2).	P Abelson	4.20
5 June 2023	Attend omnibus hearing.	C West	1.60
5 June 2023	Prepare for omnibus hearing (0.5); attend same (3.0).	M Meises	3.50
9 June 2023	Confer with Cleary re: preparation for June 15 hearing.	M Meises	0.70



Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
12 June 2023	Review internal case calendar, docket entries, and court's calendar re: upcoming hearing dates (0.2); emails with M. Meises re: same (0.1).	A Mitra	0.30
14 June 2023	Preparation for June 15 hearing re: FTX (0.7); holder calls (0.5).	J Shore	1.20
14 June 2023	Conference with Cleary team re: hearing preparation.	P Abelson	0.80
14 June 2023	Call with Debtors' counsel re: June 15 hearing.	C West	0.70
14 June 2023	Call with Cleary re: preparation for June 15 hearing.	M Meises	0.70
15 June 2023	Attend FTX hearing (2.2); follow-up calls with W&C team re: same (0.2).	J Shore	2.40
15 June 2023	Prepare for June 15 hearing (0.3); conference with C. Shore re: same (0.2); attend same (2.2); review report re: same (0.1).	P Abelson	2.80
15 June 2023	Attend (virtual) hearing re: lift stay and estimation motions.	C West	2.00
15 June 2023	Attend omnibus hearing.	M Meises	2.00
26 June 2023	Confer with M. Haqqani, C. Shu, and D. Hirshorn re: July 6 hearing coverage (0.1); confer with D. Hirshorn re: court calendar and upcoming hearings (0.1).	A Mitra	0.20
30 June 2023	Review docket, court calendar, internal calendar, and docket filings re: upcoming hearings (0.1); email to G. Sutherland re: adjournment of July 12 hearing re: coverage (0.1).	A Mitra	0.20
<b>SUBTOTAL: Hearings</b>			<b>27.00</b>

## Investigations

17 May 2023	Emails re: investigation.	J Shore	1.00
31 May 2023	Review claims pool analysis (2.0); emails re: mediation (1.0); meeting with independents (2.0); follow-up calls with W&C team re: same (1.0); email re: litigation presentation (1.0).	J Shore	7.00
1 June 2023	Emails with W&C team re: turnover action (0.4); follow-up correspondence re: meeting with debtors (1.2); review and comment on litigation analysis (1.8); review Committee materials (1.2); committee call re: investigation update (1.8).	J Shore	6.40
1 June 2023	Analysis re: May Loans enforcement, and correspondence with W&C team re: same (1.9); meeting with E. Smith re: investigation status (0.5).	C West	2.40
1 June 2023	Correspondence with Gemini counsel re: discovery.	E Smith	0.50
1 June 2023	Attend call with W&C team re: investigation updates.	A Parra Criste	1.00
1 June 2023	Prepare for Committee call re: investigation update (0.8); review	S Kaul	9.10



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	produced documents (4.4); review documents re: litigation issue (0.9); review Digital Currency Group and DCG International Investments proofs of claim (0.3); prepare summary re: critical produced documents (1.8); review draft turnover complaints (0.4); draft email to C. West and E. Smith summarizing proposed changes to same (0.2); confer with E. Smith re: Gemini document production (0.1); review research from Z. Shabir re: service of process (0.2).		
1 June 2023	Review documents produced by Debtors for first-level review in Relativity (1.5); research re: service of process (4.6).	Z Shabir	6.10
2 June 2023	Review investigation slides (0.5); call with W&C team re: same (0.4).	J Shore	0.90
2 June 2023	Call with Debtors' counsel re: May loans (0.6); analysis re: research re: enforcement of May loans (1.5); analysis re: correspondence with Digital Currency Group re: document production (0.3); analysis re: foreclosure issues, and correspondence with W&C team re: same (0.4); analysis re: docket filings and emails with W&C team re: same (0.4).	C West	3.20
2 June 2023	Confer with C. West, P. Abelson, and A. Parra Criste re: litigation (0.2); legal research re: foreign service of process (0.5); legal research re: set-off (3.6); review docket re: recent activity (0.3); draft email to C. West summarizing setoff issues (0.6); review produced documents (1.3).	S Kaul	6.50
2 June 2023	Research re: service.	Z Shabir	0.20
4 June 2023	Call with A. Weaver (Cleary) re: discovery (0.1); analysis re: correspondence with Digital Currency Group re: document production (0.9); analysis re: research re: May loans (0.8).	C West	1.80
4 June 2023	Review and analysis re: production re: HQ transactions (2.5); confer with C. West re: same (0.2); review draft Disclosure Statement and prepare comments re: same (1.3).	S Kaul	4.00
5 June 2023	Conference with C. West re: investigation update.	P Abelson	0.10
5 June 2023	Analysis re: discovery correspondence with Digital Currency Group, and review of documents re: same (0.7); analysis re: research re: pre-petition transfers, and correspondence with W&C team re: same (1.5); analysis re: research re: enforcement of May loans, and emails with W&C team re: same (1.4).	C West	3.60
5 June 2023	Draft email to C. West and P. Abelson re: HQ transactions (0.4); review produced documents (2.7); confer with M. Meises and E. Smith re: draft Disclosure Statement (0.2).	S Kaul	3.30
5 June 2023	Review documents produced by Debtors for first-level review in Relativity.	Z Shabir	2.10
6 June 2023	Follow-up correspondence re: June 5 hearing.	J Shore	0.50
6 June 2023	Review documents re: HQ Digital.	P Abelson	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 June 2023	Call with S. Kaul re: research re: May loans (0.8); analysis re: research re: same (0.9); call with Debtors' counsel re: certain claims (1.0); analysis re: draft correspondence with Digital Currency Group's counsel, and review documents re: same (1.0); review chapter 11 plan and Disclosure Statement, and correspondence with W&C team re: same (0.8).	C West	4.50
6 June 2023	Prepare summary re: May loans (1.7); draft emails to C. West re: same (0.2); call with C. West re: same (0.7); revise correspondence to J. Falke re: claw back (0.1); draft email to E. Smith re: draft Disclosure Statement (0.2); review produced documents (3.4).	S Kaul	6.30
6 June 2023	Review documents produced by Debtors for first-level review in Relativity.	Z Shabir	2.30
7 June 2023	Review clawback letter.	J Shore	0.10
7 June 2023	Analysis re: discovery correspondence with Digital Currency Group (0.5); review and revise plan and Disclosure Statement (1.1).	C West	1.60
7 June 2023	Correspondence with Gemini counsel re: discovery.	E Smith	0.40
7 June 2023	Review produced documents.	S Kaul	1.70
7 June 2023	Review documents re: investigation.	G Ramirez	0.90
8 June 2023	Conference with Cleary and Proskauer re: actions (0.5); review email correspondence re: investigation (0.1).	P Abelson	0.60
8 June 2023	Prep for UCC investigation call and revise/edit presentation re: same (1.0); UCC investigation call (0.9); call with P. Abelson re: revisions to plan (0.5); call with Debtors' counsel re: pre-petition transfers and follow-up review of documents re: same (1.1); attention to communications with Committee member and fact research re: same (0.8); review/edit plan language (1.0); attention to draft FAQs for creditors (0.4); attention to discovery correspondence with DCG (0.3); attention to Gemini document production and communications re: same (0.3).	C West	6.30
8 June 2023	Call with Cleary team re: claims.	A Parra Criste	0.60
8 June 2023	Confer with B. Rosen (Proskauer), R. Zutshi (Cleary), C. West, and other W&C team members re: litigation issues (0.5); review produced documents (2.3); prepare summary re: reviewed documents (0.9); confer with Z. Shabir re: same (0.2); prepare analysis re: coins (0.8); confer with C. West re: special committee (0.7); email with B. Geer (HL) re: FTX documents (0.2); revise draft Disclosure Statement (0.6); call with C. West re: turnover and preliminary injunction issues (0.5); prepare summary of case law re: same (0.8).	S Kaul	7.50
8 June 2023	Review correspondence re: Committee investigation.	J Yoo	0.10
8 June 2023	Attend investigation update zoom conference with W&C team.	Z Khalil	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 June 2023	Review precedent re: basis for granting turnover of defendant assets (3.9); summarize findings and forward to S. Kaul for review (0.4).	Z Shabir	4.30
9 June 2023	Analysis re: legal research re: enforcement of May loans, and emails with S. Kaul re: same (1.9); analysis re: correspondence with and production from Gemini (0.5).	C West	2.40
9 June 2023	Review Debtors' document production and confer with S. Kaul re: same.	J Yoo	0.50
9 June 2023	Review Gemini documents.	Z Khalil	4.00
9 June 2023	Review documents produced by Debtors for first-level review in Relativity.	Z Shabir	2.60
11 June 2023	Analysis re: documents re: pre-petition transactions (0.4); analysis re: document production, and correspondence with W&C team re: same (0.4).	C West	0.80
12 June 2023	Conference with W&C team re: investigation.	P Abelson	0.60
12 June 2023	Call with HL re: issues (0.6); analysis re: document production issues (1.1); call with S. Kaul re: investigation issues (0.1); analysis re: turnover research, and correspondence with W&C team re: same (1.3); analysis re: produced documents (0.9).	C West	4.00
12 June 2023	Confer with B. Geer (HL), C. West, and P. Abelson re: Gemini (0.5); review and summarize Gemini's and Debtors' document production (6.2).	S Kaul	6.70
12 June 2023	Review Gemini document production.	J Yoo	1.60
12 June 2023	Review Gemini documents re: investigation.	G Ramirez	0.80
12 June 2023	Review documents from Gemini production.	Z Khalil	3.70
12 June 2023	Review documents produced by Gemini for first-level review in Relativity.	Z Shabir	1.50
13 June 2023	Call with Gemini's counsel re: document production (0.4); analysis re: Gemini document production (0.8).	C West	1.20
13 June 2023	Review Gemini document production.	J Yoo	1.10
13 June 2023	Review Gemini documents re: investigation.	G Ramirez	2.00
13 June 2023	Review and categorize documents re: Gemini.	Z Khalil	4.10
13 June 2023	Review documents produced by Gemini for first-level review in Relativity.	Z Shabir	1.60
14 June 2023	Conference with C. West and P. Strom re: investigation.	P Abelson	0.10
14 June 2023	Call with Debtors' counsel re: pre-petition transactions (1.0); call	C West	1.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	with P. Abelson re: document productions (0.1); analysis re: produced documents (0.8).		
14 June 2023	Confer with S. O'Neal (Cleary), P. Abelson, C. West and other Cleary and W&C team members re: Gemini (0.5); analysis re: produced documents (2.1).	S Kaul	2.60
14 June 2023	Review Gemini documents re: investigation.	G Ramirez	2.70
14 June 2023	Review documents re: Gemini.	Z Khalil	3.30
14 June 2023	Review documents produced by Gemini for first-level review in Relativity.	Z Shabir	1.20
15 June 2023	Call with Committee advisors re: open investigation items (0.9); review legal and factual research re: potential claims (1.1).	C West	2.00
15 June 2023	Review Gemini's document production.	Z Shabir	1.10
16 June 2023	Review Gemini document production.	J Yoo	1.70
16 June 2023	Review Gemini documents re: investigation.	G Ramirez	0.30
16 June 2023	Review Gemini's document production.	Z Shabir	1.30
19 June 2023	Review Gemini documents re: investigation.	G Ramirez	0.60
20 June 2023	Conference with C. West re: investigation.	P Abelson	0.20
20 June 2023	Call with P. Abelson re: open investigation items (0.2); call with litigation team re: investigation workstreams (0.8); call with Debtors' counsel re: turnover issues (0.1); review litigation analysis, and correspondence with W&C team re: same (0.8).	C West	1.90
20 June 2023	Meet with C. West re: investigation next steps (0.6); prepare first draft presentation of litigation analysis to Committee (3.0).	E Smith	3.60
20 June 2023	Confer with C. West and E. Smith re: investigation and mediation updates (0.5); update legal research re: irreparable harm (3.6); prepare analysis re: same (1.4).	S Kaul	5.50
20 June 2023	Review Gemini's document production.	J Yoo	2.20
20 June 2023	Review documents re: investigation items.	G Ramirez	2.10
20 June 2023	Review Gemini's document production.	Z Shabir	3.60
21 June 2023	Review turnover complaint.	J Shore	0.30
21 June 2023	Prepare for June 22 investigation call, and correspondence with E. Smith re: same (1.4); review produced documents re: same (0.4); review turnover complaint (0.3).	C West	2.10
21 June 2023	Coordinate with HL re: litigation analysis (1.0); revise presentation	E Smith	2.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	to Committee re: investigations (1.3).		
21 June 2023	Analysis re: produced documents.	S Kaul	3.10
21 June 2023	Review Debtors' document production.	J Yoo	3.50
21 June 2023	Review Gemini's document production.	Z Shabir	0.60
22 June 2023	Review turnover complaint.	J Shore	0.50
22 June 2023	Prepare for investigation call, and revise presentation re: same (0.6); call with Committee advisors re: next steps (0.7); review produced documents (0.4).	C West	1.70
22 June 2023	Analysis re: Gemini document production.	S Kaul	1.60
22 June 2023	Review Debtors' document production.	J Yoo	1.30
23 June 2023	Review Debtors' document production.	J Yoo	1.10
23 June 2023	Review documents re: investigation items.	G Ramirez	4.20
24 June 2023	Review materials re: investigation, and conference with C. West re: same (0.6).	P Abelson	0.60
24 June 2023	Analysis re: research re: Gemini matter issues (1.1); call with P. Abelson re: same (0.6); review draft turnover complaints (0.8).	C West	2.50
24 June 2023	Review documents re: investigation items.	G Ramirez	1.70
25 June 2023	Review produced documents re: Gemini matter issues, and call with P. Abelson re: same.	C West	0.40
25 June 2023	Review documents re: investigation items.	G Ramirez	2.60
26 June 2023	Review turnover complaints (0.7); review Cash Cloud update (0.5).	J Shore	1.20
26 June 2023	Review and revise draft turnover complaints.	C West	1.10
26 June 2023	Review documents re: investigation items.	G Ramirez	1.30
27 June 2023	Review analysis re: investigation (0.2); conference with C. West re: investigation (0.1).	P Abelson	0.30
27 June 2023	Call with Committee advisors re: investigation (0.6); analysis, draft investigation presentation, and correspondence with W&C team re: same (3.1); call with BRG team re: same (0.2).	C West	3.90
27 June 2023	Review Debtors' document production.	J Yoo	4.30
27 June 2023	Review documents re: investigation items.	G Ramirez	2.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
27 June 2023	Revise presentation deck slides re: investigation for S. Kaul and C. West.	Z Shabir	0.50
28 June 2023	Conference with C. West re: investigation.	P Abelson	0.10
28 June 2023	Review documents re: investigation items (1.8); prepare correspondence with W&C team re: same (0.4).	G Ramirez	2.20
29 June 2023	Analysis re: research re: pre-petition transactions, and correspondence with W&C team re: same.	C West	1.20
29 June 2023	Review Debtors' document production.	J Yoo	3.30
29 June 2023	Review documents re: investigation items.	G Ramirez	1.20
29 June 2023	Review and categorize documents from recent production.	Z Khalil	3.00
30 June 2023	Review Digital Currency Group proposal (0.5); analysis re: Three Arrows Capital issues, and review materials re: same (0.4); calls with P. Abelson re: open investigation items (0.4).	C West	1.30
30 June 2023	Review documents re: investigation items.	G Ramirez	0.60
30 June 2023	Review and categorize documents from recent production.	Z Khalil	3.70
<b>SUBTOTAL: Investigations</b>			<b>236.90</b>

**Professional Retention & Fees – Other**

2 June 2023	Review documents re fees and expenses (1.3); email to M. Meises re: same (0.1); confer with G. Sutherland re: same (0.1).	A Mitra	1.50
2 June 2023	Review docket re: fee and expense payment issues.	G Sutherland	1.30
9 June 2023	Review S&K monthly statement (0.2); email to S&K re: first statement (0.1).	S Ludovici	0.30
27 June 2023	Review BRG first monthly fee app (0.6); email to M. Haverkamp (BRG) re: same (0.1).	S Ludovici	0.70
28 June 2023	Finalize BRG monthly statement, and emails with BRG team, P. Abelson, D. Hirshorn, and others re: same.	S Ludovici	0.10
28 June 2023	Finalize and file first BRG monthly fee statement.	D Hirshorn	0.60
<b>SUBTOTAL: Professional Retention &amp; Fees – Other</b>			<b>4.50</b>

**Professional Retention & Fees – W&C**

1 June 2023	Review pro forma time entries or expense entries for April monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	1.80
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 June 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	1.30
2 June 2023	Review April pro forma invoice re: confidentiality and compliance with US Trustee guidelines.	P Abelson	2.10
3 June 2023	Review April pro forma invoice re: confidentiality and compliance with US Trustee guidelines.	P Abelson	1.90
4 June 2023	Review April pro forma invoice re: confidentiality and compliance with US Trustee guidelines.	P Abelson	1.40
5 June 2023	Review P. Abelson comments to April fee statement (0.1); email with A. Alie re: April pro forma (0.1).	S Ludovici	0.20
6 June 2023	Email with C. Bongalon re: revised April fee statement.	S Ludovici	0.10
8 June 2023	Review and finalize April pro forma for filing.	P Abelson	0.30
8 June 2023	Email with P. Abelson re: finalizing April fee statement.	S Ludovici	0.20
9 June 2023	Revise April fee statement (0.8); email same to Committee (0.1).	S Ludovici	0.90
10 June 2023	Review April fee statement.	S Ludovici	0.10
11 June 2023	Review pro forma time entries or expense entries for May monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.50
11 June 2023	Confer with G. Sutherland re: pro forma time entries for May fee application.	A Mitra	0.10
11 June 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	5.90
12 June 2023	Review Committee member expense and prepare for reimbursement request.	S Ludovici	0.20
12 June 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	1.10
13 June 2023	Review as-filed statement and LEDES file, and prior correspondence with US Trustee.	S Ludovici	0.10
13 June 2023	Review pro forma time entries for May fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Mitra	0.70
14 June 2023	Review pro forma time entries for May fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality, and provide to S. Ludovici.	A Mitra	2.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
15 June 2023	Review pro forma time entries or expense entries for May monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	1.30
20 June 2023	Email with C. Bongalon re: May fee statement.	S Ludovici	0.10
23 June 2023	Draft May fee statement (0.6); review pro forma time entries or expense entries for June monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.7).	S Ludovici	1.30
23 June 2023	Emails with S. Ludovici and G. Sutherland re: revisions re: May fee application.	A Mitra	0.20
24 June 2023	Review pro forma time entries for June fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Mitra	2.30
24 June 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	5.20
25 June 2023	Review pro forma time entries for June fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.0); review May pro forma time entries re: May fee statement (0.4).	A Mitra	1.40
25 June 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	1.70
26 June 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	P Abelson	1.10
26 June 2023	Revise May fee statement, and confer with G. Sutherland re: same.	A Mitra	1.80
26 June 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	1.10
27 June 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	P Abelson	0.30
27 June 2023	Review and revise May fee statement.	A Mitra	0.20
28 June 2023	Review pro forma time entries or expense entries for monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	P Abelson	0.90
28 June 2023	Review May fee statement (0.2); email with S. Cascante (A&M) re: same (0.1); email to S. Cascante and others (A&M) re: follow up re: payment issues (0.2); email to A. Alie re: W&C fee statement (0.1); email with J. Armand re: May fee statement (0.2); emails with A&M and W&C teams re: W&C fee statement	S Ludovici	0.90



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	payment (0.1).		
29 June 2023	Review pro forma time entries or expense entries for monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	P Abelson	0.60
29 June 2023	Email with P. Abelson re: May statement.	S Ludovici	0.10
30 June 2023	Revise May fee statement, and email to P. Abelson re: same.	S Ludovici	0.70
30 June 2023	Correspondence with S. Ludovici re: May fee statement, and revise materials re: same.	G Sutherland	0.30
<b>SUBTOTAL: Professional Retention &amp; Fees – W&amp;C</b>			<b>42.60</b>

**Taxes**

1 June 2023	Review email correspondence re: tax issues.	P Abelson	0.10
1 June 2023	Review tax stipulation.	M Meises	0.10
1 June 2023	Review and analyze tax structuring considerations.	N Clausen	0.40
2 June 2023	Attend call with Committee advisors re: tax issues (1.1); conference with S. Fryman re: same (0.1).	P Abelson	1.20
2 June 2023	Prepare for and attend conference call with W&C, Proskauer, and Cleary teams to discuss tax structuring considerations.	N Clausen	1.20
7 June 2023	Review and analyze tax structuring considerations re: EPA and discuss with W&C team.	N Clausen	0.60
8 June 2023	Conference with Cleary and Proskauer re: tax issues.	P Abelson	0.90
8 June 2023	Call with Cleary and Proskauer teams re: chapter 11 plan tax structure.	A Parra Criste	1.00
8 June 2023	Prepare for and attend conference call with W&C, Proskauer, and Cleary teams to discuss tax structuring considerations.	N Clausen	1.20
10 June 2023	Review and revise Plan and proposal re: tax issues.	S Fryman	3.00
11 June 2023	Review and revise Plan and consider tax structuring issues.	N Clausen	2.50
23 June 2023	Review tax insert to Disclosure Statement.	P Abelson	0.10
23 June 2023	Review and analysis re: revised Chapter 11 Plan and related tax disclosure.	N Clausen	0.30
24 June 2023	Review and analysis re: revised Chapter 11 Plan and related tax disclosure.	N Clausen	0.40
25 June 2023	Conference with S. Fryman re: tax issues.	P Abelson	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 June 2023	Conference with S. Fryman re: tax issues.	P Abelson	0.20
26 June 2023	Review and revise tax disclosures (2.4); correspondence with S. Fryman re: Plan and tax disclosures (0.5).	N Clausen	2.90
27 June 2023	Conference with Proskauer and Cleary teams re: tax issues (1.0); conference with S. Fryman re: same (0.2).	P Abelson	1.20
27 June 2023	Analysis re: tax issues re: Plan proposal (1.0); call with Proskauer and Cleary tax teams re: same (1.0); review and revise Disclosure Statement re: tax issues (1.0).	S Fryman	3.00
27 June 2023	Prepare for and attend conference call with W&C, Proskauer, and Cleary teams re: Plan and tax disclosures (1.3); review and revise tax disclosures (0.3).	N Clausen	1.60
29 June 2023	Review and revise asset purchase agreement.	N Clausen	0.80
<b>SUBTOTAL: Taxes</b>			<b>23.20</b>

## US Trustee Issues

26 June 2023	Conference with U.S. Trustee's office re: Disclosure Statement.	P Abelson	0.50
<b>SUBTOTAL: US Trustee Issues</b>			<b>0.50</b>

## Mediation

1 June 2023	Analysis re: June 1 Objection to proposed order re: mediation extension.	G Sutherland	0.80
4 June 2023	Confer with C. Shore re: mediation.	M Meises	0.10
5 June 2023	Emails re: mediation.	J Shore	0.20
10 June 2023	Call with Committee advisors re: mediation proposals.	E Smith	0.90
11 June 2023	Call with Committee advisors call re: mediation.	C West	0.50
14 June 2023	Analysis re: emails with W&C team re: mediation.	C West	0.30
15 June 2023	Review mediation extension notice, and emails with W&C team re: same (0.2); call with P. Abelson re: mediation (0.2).	A Parra Criste	0.40
15 June 2023	Review correspondence with W&C team re: mediation.	J Yoo	0.10
22 June 2023	Call with P. Abelson re: mediation extension (0.3); review mediation extension notice (0.1).	A Parra Criste	0.40
23 June 2023	Conference with Gemini and Ad Hoc Group re: mediation.	P Abelson	0.90
23 June 2023	Confer with S. Kaul re: mediation progress.	E Smith	0.40
<b>SUBTOTAL: Mediation</b>			<b>5.00</b>

Official Committee of Unsecured Creditors of Genesis Holding  
RE: Bankruptcy Advice

OUR REF: 1902175-0002

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
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**Exhibit D**

**Expense Summary & Detail**

**Expense Summary for White & Case**

<b>Description</b>	<b>Amount</b>
E-Discovery Data Hosting / Storage	\$926.80
E-Discovery User Fees	\$300.00
Taxi - Business	\$62.89
Document Research	\$3.38
Computer Services	\$38.00
Business Meals	\$115.00
Overtime Meals	\$27.20
<b>Grand Total</b>	<b>\$1,473.27</b>

**Expense Summary for Committee Members**

<b>Category</b>	<b>Amount</b>
Printing Supplies	\$216.47
<b>Grand Total</b>	<b>\$216.47</b>

**Expense Detail for White & Case LLP**

<b>Work Date</b>	<b>Timekeeper Name</b>	<b>English Narrative</b>	<b>Cost Description</b>	<b>WIP Amt</b>
6/30/2023	Hirshorn, Deanna	Bloomberg Industry Group, Inc.. Invoice Date: 12 June 2023. BNA Dockets (May 2023)	Document Research	3.38
6/1/2023	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	926.80
6/1/2023	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	300.00
6/7/2023	Parra Criste, Amanda	Internet - AA inflight internet service - 22-May-2023	Computer Services	19.00
6/7/2023	Parra Criste, Amanda	Internet - AA inflight internet service - 22-May-2023	Computer Services	19.00
6/8/2023	Parra Criste, Amanda	Dinner - Internal Guest A.Parra Criste - Working dinner - 20-May-2023	Business Meals	40.00
6/20/2023	Parra Criste, Amanda	Dinner - Internal Guest A.Parra Criste - Working dinner - 09-May-2023	Business Meals	40.00
6/20/2023	Ma, Jaime	Car Service - office/residence - Late night work car expense - 06-Jun-2023	Taxi - Business	62.89
6/20/2023	Ma, Jaime	Dinner - Internal Guest J.Ma - Late night work meal expense - 06-Jun-2023	Business Meals	35.00
6/28/2023	Sutherland, Gabe	Overtime Meals - Gabe Sutherland - Overtime meal. - 24-Jun-23	Overtime Meals	27.20
				<b>\$1,473.27</b>

**Expense Detail for Committee Members**

<b>Dates</b>	<b>Committee Member</b>	<b>Description</b>	<b>Category</b>	<b>Amount</b>
6/24/2023	Amelia Alvarez	Printer toner and printer paper for use in printing Committee materials	Office Supplies	\$216.47
<b>Total</b>				<b>\$216.47</b>



4400 Beltline Road  
Addison, TX 75001  
972-788-1652

Sale

Store: 1842 Register #: 1  
Date: 6/14/23 Time: 1:59 PM  
Transaction: 2783 Cashier: 2019879

Qty	Item	Price	Amount
1	BROTHER TN760 HI-Y		
	012502649274	84.99	84.99
1	BROTHER TN760 HI-Y		
	012502649274	84.99	84.99
1	HAMMERHILL COPYPIU *		
	1181122	37.99	29.99
Instant Savings			(8.00)

Subtotal 199.97  
TEXA 16.50

Total 216.47

Mastercard USD\$216.47  
Card No. : XXXXXXXXXXXX4425 [T]  
Contactless  
Auth No. : 616111  
Card Balance. Unavailable  
AID : A000000000000010

\*Item is currently on promotion. Some coupons are only valid on regular priced items. Please see the coupon terms and conditions for details.

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Shop Smarter. Get Rewarded.  
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5% back in Rewards.  
Exclusions Apply. See an associate for  
full program details or to enroll.

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Customer Copy